

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

October 31, 2020

Invoice 126533
Client 76136
Matter 00002
JWD

Shawn Lederman
NRD Capital
4170 Ashford Dunwoody Rd. ste. 390
Atlanta , GA 30319

RE: Post Petition

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2020

FEES	\$639,176.00
EXPENSES	\$90,627.37
TOTAL CURRENT CHARGES	\$729,803.37
TOTAL BALANCE DUE	\$729,803.37

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Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
BDD	Dassa, Beth D.	Paralegal	425.00	86.20	\$36,635.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	350.00	1.30	\$455.00
CJB	Bouzoukis, Charles J.	Case Man. Asst.	350.00	5.00	\$1,750.00
JEO	O'Neill, James E.	Partner	925.00	130.00	\$120,250.00
JWD	Dulberg, Jeffrey W.	Partner	895.00	88.20	\$78,939.00
KSN	Neil, Karen S.	Case Man. Asst.	350.00	2.40	\$840.00
LCT	Thomas, Elizabeth C.	Paralegal	425.00	21.60	\$9,180.00
MBL	Litvak, Maxim B.	Partner	950.00	33.20	\$31,540.00
MSP	Pagay, Malhar S.	Partner	875.00	193.80	\$169,575.00
RJG	Gruber, Richard J.	Counsel	1125.00	9.00	\$10,125.00
RMP	Pachulski, Richard M.	Partner	1445.00	64.10	\$92,624.50
RMS	Saunders, Robert M.	Counsel	825.00	35.30	\$29,122.50
SEG	Goldich, Stanley E.	Partner	1025.00	8.10	\$8,302.50
SLP	Pitman, L. Sheryle	Case Man. Asst.	350.00	1.00	\$350.00
VAN	Newmark, Victoria A.	Counsel	925.00	53.50	\$49,487.50
				732.70	\$639,176.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	18.70	\$19,930.50
AD	Asset Disposition [B130]	46.60	\$43,295.00
BL	Bankruptcy Litigation [L430]	22.30	\$20,737.50
CA	Case Administration [B110]	84.50	\$60,652.50
CO	Claims Admin/Objections[B310]	17.90	\$12,788.50
CPO	Comp. of Prof./Others	2.80	\$1,790.00
EB	Employee Benefit/Pension-B220	22.90	\$19,350.50
EC	Executory Contracts [B185]	120.80	\$113,889.00
FD	First Day	60.50	\$52,942.50
FF	Financial Filings [B110]	8.40	\$5,737.00
FN	Financing [B230]	73.20	\$72,603.50
GC	General Creditors Comm. [B150]	10.10	\$10,793.50
MC	Meeting of Creditors [B150]	2.90	\$2,672.50
OP	Operations [B210]	4.40	\$3,906.00
PD	Plan & Disclosure Stmt. [B320]	116.00	\$106,882.00
RP	Retention of Prof. [B160]	5.00	\$3,655.00
RPO	Ret. of Prof./Other	74.90	\$51,146.50
TI	Tax Issues [B240]	25.40	\$22,159.00
UT	Utilities	15.40	\$14,245.00
		732.70	\$639,176.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$71.25
Filing Fee [E112]	\$87,642.00
Lexis/Nexis- Legal Research [E	\$1,929.42
Reproduction Expense [E101]	\$191.20
Reproduction/ Scan Copy	\$738.30
Transcript [E116]	\$55.20
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	\$90,627.37

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
10/07/2020	SEG	AA	Review Malhar S. Pagay emails regarding Trust Assets Motions and review files regarding current drafts and email to Malhar S. Pagay regarding same and comments of Trustees.	0.20	1025.00	\$205.00
10/07/2020	SEG	AA	Review Malhar S. Pagay email regarding current versions of Trust Assets Motions and review pleadings and emails to Malhar S. Pagay and Beth Dassa regarding same and orders and Exhibits.	0.20	1025.00	\$205.00
10/07/2020	SEG	AA	Review Bankruptcy Rule 9037 regarding personal identifying information and review Plan documents and email to Malhar S. Pagay regarding same.	0.30	1025.00	\$307.50
10/07/2020	SEG	AA	Review Steele email regarding DCP Motion and Exhibits and email to Steele regarding same and RTI bankruptcy filing.	0.10	1025.00	\$102.50
10/07/2020	SEG	AA	Preparation of email to Steele regarding comparing Trust and Plan documents and participant information and review Steele email regarding same.	0.10	1025.00	\$102.50
10/07/2020	SEG	AA	Review information regarding termination of Plans and descriptions in Motions and email to Malhar S. Pagay regarding same.	0.30	1025.00	\$307.50
10/07/2020	SEG	AA	Review information and notes regarding termination of Plans and requirements and description in Motion.	0.40	1025.00	\$410.00
10/07/2020	SEG	AA	Preparation of email to Esser regarding response to request for Plan documents regarding ESPP/MRP Trust and review Esser email regarding same.	0.10	1025.00	\$102.50
10/07/2020	MSP	AA	Review and analysis of outstanding rabbi trust issues, Regions Bank interpleader, etc.; email exchange with Stanley E. Goldich, J. Lamar, James E. O'Neill, Beth Dassa, et al. re: same.	0.90	875.00	\$875.00
10/07/2020	SEG	AA	Preparation of email to Esser regarding response to request for Plan documents regarding ESPP/MRP Trust and review Esser email regarding same.	0.10	1025.00	\$102.50
10/07/2020	BDD	AA	Work with M. Pagay re 2 rabbi trust motions (including multiple exhibits) and emails S. Goldich, N. Brown and N. DeLeon re same	1.10	425.00	\$467.50
10/07/2020	SEG	AA	Review Lamar emails regarding Interpleader action, chapter 11 filing and suggestion of bankruptcy.	0.10	1025.00	\$102.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2020	SEG	AA	Preparation emails to Malhar S. Pagay and Jeffrey W. Dulberg regarding Lamar request regarding suggestion of bankruptcy and review Malhar S. Pagay and Jeffrey W. Dulberg emails and email to Lamar regarding same.	0.10	1025.00	\$102.50
10/07/2020	BDD	AA	Email M. Pagay and J. O'Neill re list of litigations	0.10	425.00	\$42.50
10/08/2020	SEG	AA	Review information and documents regarding ESPP, MRP and DCP Plans and emails to Malhar S. Pagay, Beth D. Dassa and James E. O'Neill regarding same and Lederman First Day Declaration.	0.30	1025.00	\$307.50
10/08/2020	SEG	AA	Revise DCP Trust Assets Motion and email regarding same.	0.10	1025.00	\$102.50
10/08/2020	SEG	AA	Telephone call to Malhar S. Pagay regarding ESPP/MRP Motion.	0.10	1025.00	\$102.50
10/08/2020	BDD	AA	Email S. Goldich re DCP motion	0.10	425.00	\$42.50
10/08/2020	JWD	AA	Emails re COLI assets and Rabbi trusts and review issues re same	0.20	895.00	\$179.00
10/11/2020	MSP	AA	Email exchange with Max B. Litvak, et al. re: extent of lender interest in rabbi trust assets.	0.50	875.00	\$437.50
10/12/2020	SEG	AA	Telephone call to Singerman regarding Piccadilly Cafeterias rabbi trust motion.	0.10	1025.00	\$102.50
10/12/2020	RMP	AA	Review Rabbi Trust issues and related case issues.	0.90	1445.00	\$1,300.50
10/13/2020	SEG	AA	Review draft rabbi trust motions and DIP financing motion and email to Malhar S. Pagay regarding same.	0.20	1025.00	\$205.00
10/13/2020	SEG	AA	Review redlined revisions to ESPP/MRP Trust Assets motion.	0.20	1025.00	\$205.00
10/14/2020	MSP	AA	Email exchange with Richard M. Pachulski re: Rabbi trust motion timing.	0.10	875.00	\$87.50
10/14/2020	RMP	AA	Review Rabbi Trust motion and issues.	0.60	1445.00	\$867.00
10/15/2020	SEG	AA	Review Lamar email regarding top hat plan filing and review pleading and email to Lamar regarding same.	0.10	1025.00	\$102.50
10/15/2020	SEG	AA	Preparation of emails to Malhar S. Pagay regarding rabbi trust motions, revisions and discussions with Trustees and counsel and review Malhar S. Pagay emails regarding same.	0.30	1025.00	\$307.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2020	SEG	AA	Review filed rabbi trust Motions and Exhibits.	0.20	1025.00	\$205.00
10/15/2020	RMP	AA	Review Rabbi Trust and deferral motion issues and telephone conferences with M. Pagay and J. Dulberg re same.	0.90	1445.00	\$1,300.50
10/15/2020	JEO	AA	Review and finalize Ruby Tuesday, Inc.'s Motion for an Order Authorizing Ruby Tuesday, Inc. to Exercise Its Ownership Rights Over Trust Assets Currently Held in a "Rabbi Trust" for Ruby Tuesday, Inc's Non-Qualified "Defined Contribution" - Deferred Compensation Plans	1.30	925.00	\$1,202.50
10/15/2020	JEO	AA	Review and finalize Ruby Tuesday, Inc.'s Motion for an Order Authorizing Ruby Tuesday, Inc. to Exercise Its Ownership Rights Over Trust Assets Currently Held in a "Rabbi Trust" for Ruby Tuesday, Inc.'s Non-Qualified Executive Supplemental Pension Plan and Management Retirement Plan	1.10	925.00	\$1,017.50
10/15/2020	LCT	AA	Draft notices to Rabbi Trust motions.	0.20	425.00	\$85.00
10/22/2020	SEG	AA	Telephone conference with Singerman regarding rabbi trust motion and order in Piccadilly chapter 11 case.	0.20	1025.00	\$205.00
10/23/2020	SEG	AA	Review Singerman and Diaz emails and message regarding Piccadilly filings and rabbi trust motion and trust agreement and email to Singerman and Diaz regarding same.	0.20	1025.00	\$205.00
10/23/2020	SEG	AA	Preparation of emails to Malhar S. Pagay regarding Trust Agreement information.	0.10	1025.00	\$102.50
10/23/2020	SEG	AA	Telephone conference with Lamar regarding information on ESPP/MRP Trust Agreements and Regions Bank fee and expenses.	0.20	1025.00	\$205.00
10/26/2020	SEG	AA	Review Diaz email regarding Piccadilly documents.	0.10	1025.00	\$102.50
10/27/2020	SEG	AA	Preparation of email to Malhar S. Pagay regarding information on Trust Agreements.	0.10	1025.00	\$102.50
10/27/2020	RMP	AA	Review first set of requests for information and Rabbi Trust case issues and specific cases.	1.90	1445.00	\$2,745.50
10/28/2020	SEG	AA	Review Esser email and Holifield emails regarding information request regarding termination of ESPP and MRP and review description in Motion.	0.10	1025.00	\$102.50
10/28/2020	SEG	AA	Review files regarding termination of ESPP and	0.40	1025.00	\$410.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			MRP and discussions and documents regarding same.			
10/28/2020	SEG	AA	Preparation of email regarding to Esser, Powers and Cohen regarding response to Holifield and issues regarding termination of Plans and lump sum payments to participants.	0.40	1025.00	\$410.00
10/29/2020	MSP	AA	Telephone call with A. Powers re: Rabbi trusts.	0.20	875.00	\$175.00
10/29/2020	SEG	AA	Review Cohen email regarding Holifield request, Board consent language and rabbi trust issues and email regarding same.	0.20	1025.00	\$205.00
10/29/2020	SEG	AA	Review Lamar email regarding filing of ad hoc participants and review filling and emails to Malhar S. Pagay, Lamar, Esser and BD attorneys regarding same.	0.20	1025.00	\$205.00
10/29/2020	SEG	AA	Preparation of email to Malhar S. Pagay regarding participant objections to rabbi trust motions and discussions with counsel for Regions Bank.	0.10	1025.00	\$102.50
10/29/2020	RMP	AA	Telephone conference with Hollifield and deal with Rabbi Trust issues.	0.90	1445.00	\$1,300.50
10/30/2020	SEG	AA	Review information regarding RTI rabbi trust agreements and discussions and preparation of notes regarding same.	0.40	1025.00	\$410.00
10/30/2020	SEG	AA	Review research regarding rabbi trusts and preparation of notes regarding same.	0.60	1025.00	\$615.00
10/30/2020	SEG	AA	Further research regarding rabbi trusts.	0.80	1025.00	\$820.00
				18.70		\$19,930.50

Asset Disposition [B130]

10/07/2020	VAN	AD	Analysis regarding bid procedures motion, including email correspondence with Malhar Pagay regarding same.	0.60	925.00	\$555.00
10/08/2020	MSP	AD	Review and analysis of bidding procedures; email exchange with Victoria A. Newmark, et al. re: same (.10).	0.40	875.00	\$350.00
10/08/2020	VAN	AD	Draft/revise bid procedures motion.	1.80	925.00	\$1,665.00
10/09/2020	RJG	AD	Assist James E. O'Neill with one-off transaction structure in light of bankruptcy filing.	0.50	1125.00	\$562.50
10/09/2020	JE0	AD	Call to discuss asset sale process with Stephanie	0.50	925.00	\$462.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Medley and real estate counsel.			
10/10/2020	RJG	AD	Prepare template amendment for modifying existing disposition agreements.	1.00	1125.00	\$1,125.00
10/12/2020	MSP	AD	Review, revise and finalize bidding procedures motion; email exchange with S. O'Neal, J. Rawlins et al. re: same (.10).	2.80	875.00	\$2,450.00
10/12/2020	JWD	AD	Review motion to approve sale procedures	0.60	895.00	\$537.00
10/12/2020	BDD	AD	Revisions to Sale Motion/Bid Procedures per J. O'Neill and V. Newmark comments	0.40	425.00	\$170.00
10/13/2020	JWD	AD	Review sale procedures motion and draft notes re same	0.80	895.00	\$716.00
10/13/2020	JWD	AD	Review sale pleadings	0.40	895.00	\$358.00
10/16/2020	LCT	AD	Draft motion to shorten notice of bid procedures motion.	0.20	425.00	\$85.00
10/16/2020	RJG	AD	Work with James E. O'Neill and S. Medley regarding addressing next steps with existing agreements.	0.50	1125.00	\$562.50
10/16/2020	JWD	AD	Review comments to sale motion	0.40	895.00	\$358.00
10/16/2020	JEO	AD	Work on issues related to asset sales	3.00	925.00	\$2,775.00
10/16/2020	BDD	AD	Email L. Thomas re Motion to Shorten Sale Procedures	0.10	425.00	\$42.50
10/17/2020	RJG	AD	Review and respond to bankruptcy and lender approval language in draft Purchase and Sale Agreement.	0.30	1125.00	\$337.50
10/19/2020	MSP	AD	Review and analysis of proposed bidding procedures; email exchange with James E. O'Neill, et al. re: same.	1.10	875.00	\$962.50
10/19/2020	RJG	AD	Prepare for and participate in team conference regarding pending sale issues.	0.60	1125.00	\$675.00
10/19/2020	RJG	AD	Review and consider ROFO issue and prepare message to James E. O'Neill regarding same.	0.70	1125.00	\$787.50
10/19/2020	JEO	AD	Participate in asset disposition call	0.30	925.00	\$277.50
10/20/2020	LCT	AD	Prepare notice of bid procedures motion.	0.10	425.00	\$42.50
10/20/2020	RJG	AD	Review and respond to draft Purchase and Sale Agreement regarding Allenford property.	1.00	1125.00	\$1,125.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2020	RJG	AD	Conference with S. Kramer and respond to S. Kramer's revised Purchase and Sale Agreement.	0.50	1125.00	\$562.50
10/22/2020	LCT	AD	Prepare notice to de minimus asset sale procedures motion (.1); finalize motion (.2).	0.30	425.00	\$127.50
10/22/2020	MSP	AD	Telephone call with James E. O'Neill re: De minimis asset sales.	0.10	875.00	\$87.50
10/22/2020	RJG	AD	Review emails and prepare markup of Waterford Purchase and Sale Agreement.	0.90	1125.00	\$1,012.50
10/22/2020	RMP	AD	Review bidding procedures revisions and e-mails re same.	0.40	1445.00	\$578.00
10/22/2020	JWD	AD	Review mark up to sale procedures motion	0.40	895.00	\$358.00
10/22/2020	JKO	AD	Finalize de minimis asset asset motion	1.00	925.00	\$925.00
10/22/2020	BDD	AD	Revisions to De Minimis Asset Sale Motion and Notice and emails J. O'Neill re same	0.50	425.00	\$212.50
10/23/2020	LCT	AD	Draft motion to shorten notice of motion approve de minimus asset sale procedures.	0.20	425.00	\$85.00
10/23/2020	MSP	AD	Review lender proposed revisions and revise bid procedures motion.	3.80	875.00	\$3,325.00
10/23/2020	MSP	AD	Attention to and review and revise de minimis sale motion and related motion to shorten.	1.50	875.00	\$1,312.50
10/23/2020	RJG	AD	Review draft of Maryville Purchase and Sale Agreement and write S. Kramer regarding same.	1.10	1125.00	\$1,237.50
10/23/2020	JKO	AD	Finalize and file de minimis sale procedure motion and related motion to shorten	4.40	925.00	\$4,070.00
10/23/2020	BDD	AD	Revisions to de minimis asset sale motion/motion to shorten time and calls with/emails to M. Pagay, J. O'Neill, N. DeLeon and Epiq re same	0.80	425.00	\$340.00
10/24/2020	RJG	AD	Review and respond to S. Kramer regarding comments to the Support Center Purchase and Sale Agreement.	0.80	1125.00	\$900.00
10/26/2020	MSP	AD	Review and revise bid procedures motion and case timeline.	0.50	875.00	\$437.50
10/26/2020	RJG	AD	Review amendment to Allentown Liquor License Asset Purchase Agreement and respond to S. Kramer regarding same.	0.40	1125.00	\$450.00
10/27/2020	LCT	AD	Draft notice of hearing on motion to approve de	0.10	425.00	\$42.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			minimus asset sale procedures.			
10/27/2020	MSP	AD	Telephone call with James E. O'Neill re: sale timeline.	0.30	875.00	\$262.50
10/27/2020	MSP	AD	Telephone call with S. Lederman re: miscellaneous asset sales, etc.	0.10	875.00	\$87.50
10/27/2020	MSP	AD	Telephone call with James E. O'Neill re: de minimis sales, sale procedures timeline, etc.	0.20	875.00	\$175.00
10/27/2020	MSP	AD	Review lender proposed revisions and revise bid procedures motion and case timeline.	0.50	875.00	\$437.50
10/27/2020	RJG	AD	Exchange messages with James E. O'Neill about pending sale issues and review revisions to Liquor License Asset Purchase Agreement.	0.40	1125.00	\$450.00
10/27/2020	RMP	AD	Review lenders' revision to bidding procedures motion and telephone conference with M. Pagay re same.	0.60	1445.00	\$867.00
10/27/2020	JEO	AD	Review and comment on asset purchase agreement	0.50	925.00	\$462.50
10/27/2020	JEO	AD	Review bid procedures motion and related motion to shorten	1.50	925.00	\$1,387.50
10/28/2020	LCT	AD	Revise notice of hearing on motion approve de minimus asset sale procedures (.1); efile and coordinate service of same (.1).	0.20	425.00	\$85.00
10/28/2020	JEO	AD	Review and response to UST comments to de minimis asset sale motion	0.50	925.00	\$462.50
10/28/2020	JEO	AD	Respond to client inquiries re de minimis asset sales	0.90	925.00	\$832.50
10/28/2020	VAN	AD	Research and analysis regarding section 365 / right of first refusal against real property to be sold.	2.80	925.00	\$2,590.00
10/28/2020	JEO	AD	Review notice of hearing for De minimis asset sale motion	0.30	925.00	\$277.50
10/29/2020	BDD	AD	Work on exhibits to de minimis asset motion and emails J. O'Neill re same	0.40	425.00	\$170.00
10/30/2020	MSP	AD	Telephone call with R. Nejame re: Discussion with Committee re: marketing status.	0.50	875.00	\$437.50
10/30/2020	MSP	AD	Telephone call with S. Lederman re: Sales efforts, open case items, etc.	0.20	875.00	\$175.00
10/30/2020	MSP	AD	Telephone call with Jeffrey W. Dulberg re: NOL issue.	0.20	875.00	\$175.00

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10/30/2020	RJG	AD	Exchange messages with S. Kramer regarding additional language for Support Center transaction.	0.30	1125.00	\$337.50
10/30/2020	RMP	AD	Review de minimis asset sale motion and telephone conference with M. Pagay re same.	0.40	1445.00	\$578.00
					46.60	\$43,295.00

Bankruptcy Litigation [L430]

10/08/2020	JWD	BL	Work on various issues RSA compliance and review lender emails re same	0.70	895.00	\$626.50
10/09/2020	JWD	BL	Work on various settlement issues	0.60	895.00	\$537.00
10/12/2020	RMP	BL	Prepare for and participate on strategy call and follow-up calls.	1.10	1445.00	\$1,589.50
10/13/2020	JWD	BL	Emails and texts re RSA extension	0.30	895.00	\$268.50
10/16/2020	CJB	BL	Prepare hearing binder for hearing on 10/22/20.	1.50	350.00	\$525.00
10/19/2020	RMP	BL	Prepare for and participate on team strategy call and follow-up with M. Pagay re same.	1.10	1445.00	\$1,589.50
10/19/2020	JEO	BL	Calls and emails with David TIffany re information needed for initial debtor interview with UST	0.50	925.00	\$462.50
10/20/2020	JEO	BL	Review and finalize agenda for 10/22 hearing	0.90	925.00	\$832.50
10/20/2020	JEO	BL	Hearing prep for matters scheduled to 10/22 hearing	5.00	925.00	\$4,625.00
10/20/2020	CJB	BL	Prepare hearing binder for hearing on 10/22/20.	0.40	350.00	\$140.00
10/21/2020	RMP	BL	Prepare for 10/21 court hearings.	1.90	1445.00	\$2,745.50
10/22/2020	JWD	BL	Attend second day hearing	1.30	895.00	\$1,163.50
10/26/2020	JEO	BL	Review pending matters	2.50	925.00	\$2,312.50
10/27/2020	JEO	BL	Review overall case timeline	1.00	925.00	\$925.00
10/28/2020	MSP	BL	Telephone calls (2) with S. Lederman re: Committee data room information.	0.20	875.00	\$175.00
10/29/2020	JEO	BL	Emails to court re schedule changes for 11/3 hearing	0.30	925.00	\$277.50
10/30/2020	KSN	BL	Prepare hearing binder for 11/5/20 hearing.	1.30	350.00	\$455.00
10/31/2020	MSP	BL	Telephone calls (2: .50; .20) with S. Lederman re: Outstanding discovery items for pension, landlords, etc. (.70); review and analysis of discovery status.	1.70	875.00	\$1,487.50

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				22.30		\$20,737.50
Case Administration [B110]						
10/07/2020	MSP	CA	Telephone call with S. Lederman re: Immediate matters upon filing of cases.	0.10	875.00	\$87.50
10/07/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	1.00	875.00	\$875.00
10/07/2020	MSP	CA	Telephone calls (2) with S. Lederman re: initial vendor and other questions, communications, initial case tasks, etc.	0.30	875.00	\$262.50
10/07/2020	MSP	CA	Telephone call with James E. O'Neill re: Texas gift cards issue, other initial case matters.	0.20	875.00	\$175.00
10/07/2020	MSP	CA	Email exchange with S. Beth, et al. re: advising board of filing status.	0.10	875.00	\$87.50
10/07/2020	MSP	CA	Attention to initial outreach from counsel re: post-filing issues, e.g., gift cards, etc., notice of filing of bankruptcy case in pending litigation matters; email exchange with James E. O'Neill, Beth Dassa et al. re: same.	0.50	875.00	\$437.50
10/07/2020	SEG	CA	Check on chapter 11 filing and review Docket.	0.10	1025.00	\$102.50
10/07/2020	JWD	CA	Review crit dates	0.10	895.00	\$89.50
10/07/2020	JWD	CA	Review pro hacis	0.10	895.00	\$89.50
10/07/2020	JWD	CA	Review and respond to creditor inquiries	0.20	895.00	\$179.00
10/07/2020	BDD	CA	Assist with coordination of document control	0.80	425.00	\$340.00
10/07/2020	BDD	CA	Work on draft Notice of Bankruptcy and multiple emails to M. Pagay and J. O'Neill re same	0.50	425.00	\$212.50
10/07/2020	BDD	CA	Team Call re next steps	0.30	425.00	\$127.50
10/07/2020	BDD	CA	Call with L. Thomas re critical dates	0.10	425.00	\$42.50
10/07/2020	BDD	CA	Email M. Pagay re ECF notifications	0.10	425.00	\$42.50
10/07/2020	LCT	CA	Prepare critical dates memo.	0.60	425.00	\$255.00
10/07/2020	LCT	CA	Finalize pro hac vice motions (.1); prepare pro hac motion for Jeffrey W. Dulberg (.1); efile (four) pro hac motions and upload orders (.2).	0.40	425.00	\$170.00
10/08/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A.	0.70	875.00	\$612.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Newmark, et al. re: Work-in-process, action items, case status, etc.			
10/08/2020	MSP	CA	Address lender counsel questions re: first day motion, hearing and order logistics; email exchange with S. O'Neal, J. VanLare, et al. re: same.	0.90	875.00	\$787.50
10/08/2020	JWD	CA	Work on case admin issues, review crit dates and calendar	0.20	895.00	\$179.00
10/08/2020	JWD	CA	Call with B Dassa re admin issues	0.10	895.00	\$89.50
10/08/2020	JWD	CA	Respond to inquiries from potential creditor FA's	0.10	895.00	\$89.50
10/08/2020	JWD	CA	Review and revise milestone calendar	0.10	895.00	\$89.50
10/08/2020	BDD	CA	Assemble notices of bankruptcy case filing for automatic stay letter/notices	0.70	425.00	\$297.50
10/08/2020	BDD	CA	Emails N. Brown re notices of bankruptcy case filing	0.10	425.00	\$42.50
10/08/2020	BDD	CA	Email J. Dulberg re A. Hashim contact information	0.10	425.00	\$42.50
10/08/2020	BDD	CA	Attend to ECF notification issues	0.50	425.00	\$212.50
10/08/2020	BDD	CA	Prepare notice of bankruptcy case and email B. Esser re same	0.20	425.00	\$85.00
10/08/2020	BDD	CA	Revisions to contact list and emails M. Kulick re same	0.80	425.00	\$340.00
10/08/2020	VAN	CA	Phone conference with company and PSZJ teams regarding case status.	0.40	925.00	\$370.00
10/09/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.50	875.00	\$437.50
10/09/2020	MSP	CA	Telephone call with James E. O'Neill re: proposed filing and hearing schedule for case.	0.90	875.00	\$787.50
10/09/2020	JWD	CA	Review and respond to S O'Neil update email	0.20	895.00	\$179.00
10/09/2020	KSN	CA	Document request as per Patty Cuniff.	0.20	350.00	\$70.00
10/09/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
10/09/2020	VAN	CA	Phone conference with PSZJ, CR3 and company regarding case status.	0.50	925.00	\$462.50
10/11/2020	MSP	CA	Attention to filing and hearing scheduling and review and revise same; email exchange with James	1.80	875.00	\$1,575.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			E. O'Neill re: same (.10).			
10/11/2020	JWD	CA	Study master case timeline and draft notes for same	0.20	895.00	\$179.00
10/11/2020	JEO	CA	Review case time line and emails with Malhar Pagay re pending matters and planning for case.	2.00	925.00	\$1,850.00
10/12/2020	MSP	CA	Telephone conference with S. Lederman, Richard M. Pachulski, Jeffrey W. Dulberg, et al. re: weekly case strategy call.	0.60	875.00	\$525.00
10/12/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.50	875.00	\$437.50
10/12/2020	JWD	CA	Call with B Dassa re ECF notices	0.10	895.00	\$89.50
10/12/2020	JWD	CA	Attend case strategy call	0.50	895.00	\$447.50
10/12/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
10/12/2020	BDD	CA	Emails S. Goldich re ECF notifications for pro hac vice applicants	0.10	425.00	\$42.50
10/12/2020	BDD	CA	Team call	0.50	425.00	\$212.50
10/12/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	350.00	\$70.00
10/13/2020	MSP	CA	Telephone calls (2) wIth James E. O'Neill re: Counsel inquiries, status of entered orders, FocalPoint employment, etc.	0.40	875.00	\$350.00
10/13/2020	MSP	CA	Telephone calls (4: .10; .30; .10; .10) with S. Lederman re: Administrative and operational issues transitioning to chapter 11, contact with landlords and access to Regions Bank accounts.	0.60	875.00	\$525.00
10/13/2020	MSP	CA	Analyze work in process and open case items to discuss with legal and client team; revise tracking to reflect same.	2.60	875.00	\$2,275.00
10/13/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	1.30	875.00	\$1,137.50
10/13/2020	BDD	CA	Team call	1.00	425.00	\$425.00
10/13/2020	BDD	CA	Review WIP and update same	0.20	425.00	\$85.00
10/13/2020	VAN	CA	Phone conference with Company, CR3 and PSZJ teams regarding case status items.	0.50	925.00	\$462.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.50	425.00	\$212.50
10/14/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.50	875.00	\$437.50
10/14/2020	MSP	CA	Review and analysis of open items, work-in-process, filing and hearing timing etc.; email exchange with James E. O'Neill, et al. re: same (.10).	1.60	875.00	\$1,400.00
10/14/2020	JWD	CA	Work on various case mgmt issues with M Pagay (.2); conf with R Pachulski re same (.2)	0.40	895.00	\$358.00
10/14/2020	JWD	CA	Call with M Pagay re case admin	0.10	895.00	\$89.50
10/14/2020	BDD	CA	Team Call	0.20	425.00	\$85.00
10/14/2020	VAN	CA	Analysis regarding Duke/Piedmont utility additional adequate assurance request, including email correspondence with Jamie O'Neill, Stephanie Medley and David Tiffany regarding same.	1.20	925.00	\$1,110.00
10/14/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/15/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.50	875.00	\$437.50
10/15/2020	JWD	CA	Call with M Pagay and meeting with R Pachulski re various case issues	0.40	895.00	\$358.00
10/15/2020	VAN	CA	Analysis regarding Sprague national gas utility response; email correspondence with Jamie O'Neill and David Tiffany regarding same.	0.40	925.00	\$370.00
10/15/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/15/2020	LCT	CA	Draft 10/22 hearing agenda.	0.20	425.00	\$85.00
10/16/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.50	875.00	\$437.50
10/16/2020	JEO	CA	Participate in team call with clients to review open issues	0.50	925.00	\$462.50
10/16/2020	VAN	CA	Case status follow up call with Company, PSZJ and	0.50	925.00	\$462.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			CR3.			
10/16/2020	VAN	CA	Review and analyze additional utilities responses.	0.50	925.00	\$462.50
10/16/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
10/16/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/16/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.30	425.00	\$127.50
10/16/2020	BDD	CA	Email L. Thomas re 2nd day filings	0.10	425.00	\$42.50
10/16/2020	LCT	CA	Revise and update 10/22 hearing agenda and coordinate binder prep.	0.30	425.00	\$127.50
10/17/2020	JWD	CA	Emails with R Pachulski re hearings and WIP issues	0.20	895.00	\$179.00
10/18/2020	MSP	CA	Email exchange with Richard M. Pachulski, James E. O'Neill et al. re: preparation for 10/22 hearings.	0.50	875.00	\$437.50
10/18/2020	VAN	CA	Analysis regarding omnibus utilities objection and Sprague Operating.	1.20	925.00	\$1,110.00
10/19/2020	MSP	CA	Telephone call with James E. O'Neill re: Committee follow-up information requested by US Trustee.	0.10	875.00	\$87.50
10/19/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: Work-in-process, action items, case status, etc.	0.90	875.00	\$787.50
10/19/2020	MSP	CA	Telephone calls (2: .10; .40) with S. Lederman re: Landlord objections, Committee formation, open case issues.	0.50	875.00	\$437.50
10/19/2020	MSP	CA	Attention to issue raised by US Trustee re: dissenter claims; email exchange with Robert M. Saunders, James E. O'Neill re: same (.10).	1.10	875.00	\$962.50
10/19/2020	JWD	CA	Attend case strategy call with S Lederman and PSZJ team	0.80	895.00	\$716.00
10/19/2020	JEO	CA	Participate in team call with client to review open issues	0.40	925.00	\$370.00
10/19/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/19/2020	VAN	CA	Case status update call	0.40	925.00	\$370.00
10/19/2020	BMK	CA	Prepared daily memo narrative and coordinated	0.10	350.00	\$35.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			client distribution.			
10/19/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/19/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/19/2020	LCT	CA	Revise 10/22 hearing agenda.	0.10	425.00	\$42.50
10/20/2020	MSP	CA	Telephone conference with J. Mulvhill, James E. O'Neill, J. Rogerson, et al. re: St. John & Partners introduction to case and creditor status.	0.30	875.00	\$262.50
10/20/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: Work-in-process, action items, case status, etc.	0.40	875.00	\$350.00
10/20/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/20/2020	CJB	CA	Maintain document control.	0.90	350.00	\$315.00
10/20/2020	BDD	CA	Team call	0.50	425.00	\$212.50
10/20/2020	BDD	CA	Email PSZJ team re 10/22 hearings	0.10	425.00	\$42.50
10/20/2020	BDD	CA	Begin working on 341a Notice of Commencement and emails M. Pagay and J. O'Neill re same	1.30	425.00	\$552.50
10/20/2020	BDD	CA	Email N. Brown re creditor matrix	0.10	425.00	\$42.50
10/20/2020	BDD	CA	Email K. Tran re 341a notice	0.10	425.00	\$42.50
10/20/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/20/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/20/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/20/2020	LCT	CA	Revise hearing agenda (.1); efile and coordinate service of same (.1); submit to Court (.1); arrange telephonic appearances (.1); coordinate binder prep (.1).	0.50	425.00	\$212.50
10/21/2020	JWD	CA	Review and respond to emails from C Barbarosh and S Beth re board issues and emails with team re same	0.60	895.00	\$537.00
10/21/2020	MSP	CA	Attend Initial Debtor Interview with Office of the United States Trustee.	0.70	875.00	\$612.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2020	MSP	CA	Telephone calls (3: .70; .30; .10) with S. Lederman re: utility adequate assurance requests, Initial Debtor Interview follow-up items.	1.10	875.00	\$962.50
10/21/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.70	875.00	\$612.50
10/21/2020	JWD	CA	Review hearing agenda	0.10	895.00	\$89.50
10/21/2020	JWD	CA	Review hearing agenda	0.10	895.00	\$89.50
10/21/2020	JEO	CA	Attend initial debtor interview	0.50	925.00	\$462.50
10/21/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/21/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/21/2020	CJB	CA	Maintain document control.	0.40	350.00	\$140.00
10/21/2020	BDD	CA	Team call	0.50	425.00	\$212.50
10/21/2020	BDD	CA	Email L. Thomas re notice of commencement of case	0.10	425.00	\$42.50
10/21/2020	BDD	CA	Finalize 341a notice and emails M. Pagay and J. O'Neill re same	1.80	425.00	\$765.00
10/21/2020	BDD	CA	Email D. Tiffany re critical dates	0.10	425.00	\$42.50
10/21/2020	BDD	CA	Emails R. Pachulski and N. Brown re binder for 10/22 hearing	0.10	425.00	\$42.50
10/21/2020	BDD	CA	Email K. Tran re revisions to RT website	0.10	425.00	\$42.50
10/21/2020	BDD	CA	Email J. Dulberg re B. Esser information	0.10	425.00	\$42.50
10/21/2020	VAN	CA	Case status conference call with Company, PSZJ and CR3.	0.50	925.00	\$462.50
10/21/2020	VAN	CA	Phone conference with David Tiffany, Ellen Clarry and Brian Esser regarding utilities adequate protection demands.	0.50	925.00	\$462.50
10/21/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/22/2020	MSP	CA	Telephone conference with S. Hadiwijaya, S. Lederman, Richard M. Pachulski, James E. O'Neill re: pre-hearing status update.	0.80	875.00	\$700.00
10/22/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley,	0.60	875.00	\$525.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.			
10/22/2020	BDD	CA	Team call	0.30	425.00	\$127.50
10/22/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/22/2020	LCT	CA	Draft amended hearing agenda.	0.20	425.00	\$85.00
10/23/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.90	875.00	\$787.50
10/23/2020	JWD	CA	Review crit dates and filing summary	0.10	895.00	\$89.50
10/23/2020	MBL	CA	Attention to case status; critical dates.	0.20	950.00	\$190.00
10/23/2020	MBL	CA	Call with Kramer Levin re DIP loan and case issues.	0.10	950.00	\$95.00
10/23/2020	JEO	CA	Participate in team call with clients and professionals	0.40	925.00	\$370.00
10/23/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
10/23/2020	BDD	CA	Team call	1.00	425.00	\$425.00
10/23/2020	BDD	CA	Email D. Tiffany re critical dates	0.10	425.00	\$42.50
10/23/2020	VAN	CA	Chapter 11 case status call with Company, PSZJ and CR3 teams.	0.70	925.00	\$647.50
10/23/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/23/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/23/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.20	425.00	\$85.00
10/26/2020	MSP	CA	Telephone conference with S. Lederman, Richard M. Pachulski, Jeffrey W. Dulberg, et al. re: Weekly case strategy call.	0.80	875.00	\$700.00
10/26/2020	MSP	CA	Telephone calls (3: .20; .10; .10) with S. Lederman re: Committee appointment, open case items, Lodge property, etc.	0.40	875.00	\$350.00
10/26/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: Work-in-process, action items,	0.60	875.00	\$525.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			case status, etc.			
10/26/2020	JWD	CA	Attend call with PSZJ and S Lederman re case update and lease issues	0.80	895.00	\$716.00
10/26/2020	JEO	CA	Call with client and professional team	0.50	925.00	\$462.50
10/26/2020	CJB	CA	Maintain document control.	0.90	350.00	\$315.00
10/26/2020	BDD	CA	Email M. Pagay and J. O'Neill re 341a Notice of Commencement of Case	0.10	425.00	\$42.50
10/26/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/26/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/26/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/27/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.60	875.00	\$525.00
10/27/2020	JWD	CA	Emails with H Price and call with R Pachulski re admin issues	0.10	895.00	\$89.50
10/27/2020	CJB	CA	Maintain document control.	0.90	350.00	\$315.00
10/27/2020	BDD	CA	Team call	0.50	425.00	\$212.50
10/27/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/27/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.20	425.00	\$85.00
10/27/2020	LCT	CA	Prepare 11/3 hearing agenda and coordinate binder prep.	0.20	425.00	\$85.00
10/27/2020	LCT	CA	Prepare 11/5 hearing agenda.	0.60	425.00	\$255.00
10/28/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	0.60	875.00	\$525.00
10/28/2020	JWD	CA	Call with R Pachulski re case update	0.10	895.00	\$89.50
10/28/2020	JEO	CA	Attend team call with client and professionals	1.00	925.00	\$925.00
10/28/2020	KSN	CA	Maintain document control.	0.10	350.00	\$35.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2020	BDD	CA	Emails/calls with M. Pagay and J. O'Neill re 341a notice and revisions re same and emails Epiq re same	1.20	425.00	\$510.00
10/28/2020	BDD	CA	Emails M. Pagay re updates to contact list	0.10	425.00	\$42.50
10/28/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/28/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/28/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.20	425.00	\$85.00
10/28/2020	LCT	CA	Revise 11/3 hearing agenda.	0.10	425.00	\$42.50
10/29/2020	MSP	CA	Telephone conference with A. Hashim, S. Beth, C. Barbarosh, M. Meghji, Richard M. Pachulski, S. Lederman re: Board meeting and case update.	1.50	875.00	\$1,312.50
10/29/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, B. Esser, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: work-in-process, action items, case status, etc.	1.00	875.00	\$875.00
10/29/2020	MSP	CA	Telephone call with Richard M. Pachulski re: case update.	0.10	875.00	\$87.50
10/29/2020	MSP	CA	Telephone calls (2: .60; .20) with S. Lederman re: Board presentation.	0.80	875.00	\$700.00
10/29/2020	MSP	CA	Review critical dates.	0.50	875.00	\$437.50
10/29/2020	JWD	CA	Attend board update	1.50	895.00	\$1,342.50
10/29/2020	JEO	CA	Review and update critical dates memo	0.40	925.00	\$370.00
10/29/2020	KSN	CA	Maintain document control.	0.10	350.00	\$35.00
10/29/2020	BDD	CA	Update contact list and emails N. Brown re same	0.70	425.00	\$297.50
10/29/2020	BDD	CA	Email M. Pagay re revised contact list	0.10	425.00	\$42.50
10/29/2020	BDD	CA	Team call	1.00	425.00	\$425.00
10/29/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/29/2020	BDD	CA	Email J. Dulberg re 2nd day hearing on wage motion	0.10	425.00	\$42.50
10/29/2020	LCT	CA	Emails with James E. O'Neill re orders with respect to matters for hearing.	0.20	425.00	\$85.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2020	MSP	CA	Telephone conference with S. Lederman, S. Medley, S. Hadiwijaya, D. Tiffany, Victoria A. Newmark, et al. re: Work-in-process, action items, case status, etc.	0.70	875.00	\$612.50
10/30/2020	JWD	CA	Work on case management issues and several emails re same	0.30	895.00	\$268.50
10/30/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
10/30/2020	BDD	CA	Email M. Pagay re Hilco contacts	0.10	425.00	\$42.50
10/30/2020	BDD	CA	Team call	0.40	425.00	\$170.00
10/30/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
10/30/2020	LCT	CA	Review daily correspondence and pleadings and forward to the appropriate parties.	0.10	425.00	\$42.50
10/30/2020	LCT	CA	Research and update critical dates memorandum with respect to recently filed pleadings.	0.10	425.00	\$42.50
10/30/2020	LCT	CA	Revise 11/5 hearing agenda (.3); coordinate binder prep (.1).	0.40	425.00	\$170.00
10/31/2020	MSP	CA	Attention to and review and revise work-in-process, case task list.	1.00	875.00	\$875.00
				84.50		\$60,652.50

Claims Admin/Objections[B310]

10/09/2020	MSP	CO	Review and analysis of outstanding PACA, critical vendor claim issues; email exchange with James E. O'Neill, et al. re: same.	0.50	875.00	\$437.50
10/12/2020	MSP	CO	Telephone call with James E. O'Neill re: request for top 50 creditors.	0.20	875.00	\$175.00
10/12/2020	MSP	CO	Address US Trustee request for Top 50 creditors; email exchange with James E. O'Neill, D. Tiffany, et al. re: same (.10).	0.90	875.00	\$787.50
10/12/2020	JWD	CO	Emails re PACA claimant	0.10	895.00	\$89.50
10/12/2020	BDD	CO	Emails D. Tiffany re revised contact info for Top 50	0.10	425.00	\$42.50
10/12/2020	BDD	CO	Email M. Pagay and J. O'Neill re revised Top 50	0.10	425.00	\$42.50
10/12/2020	BDD	CO	Review updates to Top 50 and prepare spreadsheet for U.S. Trustee and email J. O'Neill re same	0.20	425.00	\$85.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2020	BDD	CO	Preparation of bar date motion, order, notice, and motion to shorten time and emails to/calls with M. Pagay and J. O'Neill re same; emails N. Brown and M. Kulick re same	3.40	425.00	\$1,445.00
10/13/2020	BDD	CO	Email S. Lederman re filed Top 50	0.10	425.00	\$42.50
10/14/2020	BDD	CO	Revisions to bar date motion per J. O'Neill comments	0.50	425.00	\$212.50
10/15/2020	MSP	CO	Email exchange with F. White re: payment of Freshpoint PACA claim.	0.10	875.00	\$87.50
10/15/2020	JEO	CO	Review and finalize Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Setting a Bar Date for the Filing of Proofs of Claim by Governmental Units, (III) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (IV) Approving the Form of and Manner for Filing Proofs of Claim, (V) Approving Notice of Bar Dates, and (VI) Granting Related Relief	2.00	925.00	\$1,850.00
10/15/2020	BDD	CO	Further revisions to bar date motion and email J. O'Neill and M. Pagay re same and work with D. Potts re assembly and filing of motion/exhibits	0.50	425.00	\$212.50
10/16/2020	MSP	CO	Email exchange with F. White, James E. O'Neill, et al. re: payment of Freshpoint claim.	0.10	875.00	\$87.50
10/16/2020	MSP	CO	Address inquiries from creditors re: introduction to the case, payment of claims as critical vendors, etc.; email exchange with J. Mulvhill, Max B. Litvak, James E. O'Neill, E. Clarry, et al. re: same.	1.90	875.00	\$1,662.50
10/16/2020	JEO	CO	Review entered order on bar date motion to shorten time and review notice	0.50	925.00	\$462.50
10/16/2020	JEO	CO	Review landlord comments to bar date motion	0.80	925.00	\$740.00
10/16/2020	BDD	CO	Email M. Pagay and J. O'Neill re entered OST on bar date motion	0.10	425.00	\$42.50
10/16/2020	LCT	CO	Upload order to shorten notice of bar date motion.	0.10	425.00	\$42.50
10/16/2020	LCT	CO	Prepare notice of hearing on bar date motion (.1); efile and coordinate service of same (.1).	0.20	425.00	\$85.00
10/17/2020	MSP	CO	Address major vendor inquiry; email exchange with S. Medley et al. re: same.	0.90	875.00	\$787.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2020	JEO	CO	Work on revisions to bar date order	1.00	925.00	\$925.00
10/19/2020	RMS	CO	Telephone conference with Malhar S. Pagay regarding section 510(b) research	0.10	825.00	\$82.50
10/19/2020	RMS	CO	Research regarding section 510(b)	1.50	825.00	\$1,237.50
10/19/2020	BDD	CO	Call to utilities creditor re inquiry	0.10	425.00	\$42.50
10/19/2020	LCT	CO	Incorporate UST's edits into proposed bar date order and notices.	0.60	425.00	\$255.00
10/20/2020	BDD	CO	Email H. Chandler (creditor) re filing a proof of claim	0.10	425.00	\$42.50
10/21/2020	JWD	CO	Review bar date order changes	0.10	895.00	\$89.50
10/22/2020	JWD	CO	Review email re bar date order and respond to same	0.10	895.00	\$89.50
10/22/2020	MSP	CO	Review and revise property tax vendor letter.	0.40	875.00	\$350.00
10/22/2020	LCT	CO	Further revise bar date order (.3); prepare Certification of Counsel re same (.2).	0.50	425.00	\$212.50
10/30/2020	BDD	CO	Call to creditor Wayne Rought re inquiry	0.10	425.00	\$42.50
				17.90		\$12,788.50

Comp. of Prof./Others

10/21/2020	BDD	CPO	Revisions to interim comp motion/order and emails M. Pagay, J. Dulberg, and J. O'Neill re same	0.70	425.00	\$297.50
10/22/2020	JEO	CPO	Finalize Interim Compensation Motion	0.50	925.00	\$462.50
10/22/2020	BDD	CPO	Email J. O'Neill re interim compensation procedures motion	0.10	425.00	\$42.50
10/22/2020	LCT	CPO	Prepare notice to interim comp procedures motion.	0.10	425.00	\$42.50
10/23/2020	JEO	CPO	Finalize and file interim compensation procedures motion	0.70	925.00	\$647.50
10/23/2020	BDD	CPO	Revisions to interim compensation procedures motion and calls with/emails to M. Pagay, J. O'Neill, N. DeLeon and Epiq re same	0.70	425.00	\$297.50
				2.80		\$1,790.00

Employee Benefit/Pension-B220

10/08/2020	LCT	EB	Prepare notice of interim employee wages order and hearing.	0.10	425.00	\$42.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2020	JWD	EB	Draft/review emails re KEIP consultant and moving forward	0.20	895.00	\$179.00
10/13/2020	JWD	EB	Draft notes for call with comp expert and emails re same	0.20	895.00	\$179.00
10/13/2020	JWD	EB	Emails re FL WC issues	0.30	895.00	\$268.50
10/14/2020	JWD	EB	Review issues re KEIP/KERP approval (.4); call with Johnson team, S Lederman and D Tiffany re same (.6); emails with team re same (.2); review issues for retention of consultant (.2)	1.40	895.00	\$1,253.00
10/14/2020	JWD	EB	Review FLA GISA motion to compel WC purchase and draft email re same	0.40	895.00	\$358.00
10/14/2020	JWD	EB	Emails with J O'Neill re FL SIGA motion	0.10	895.00	\$89.50
10/15/2020	MSP	EB	Email exchange with R. Cohen, A. Powers, et al. re: discussion with PBGC counsel.	0.30	875.00	\$262.50
10/15/2020	BDD	EB	Revisions to rabbi trust motions and emails M. Pagay and J. O'Neil re same and work with D. Potts re assembly/filing of motions	0.50	425.00	\$212.50
10/16/2020	MSP	EB	Email exchange with C. Morgan et al. re: PBGC counsel discussion.	0.10	875.00	\$87.50
10/16/2020	JWD	EB	Emails re FL SIGA motion	0.20	895.00	\$179.00
10/17/2020	JWD	EB	Work on response to motion re FL WC insurance	0.20	895.00	\$179.00
10/19/2020	MSP	EB	Telephone conference with PBGC counsel (C. Morgan, M. Harris, A. Wong), A. Powers, B. Esser, James E. O'Neill re: PBGC case questions, etc.	0.30	875.00	\$262.50
10/19/2020	JWD	EB	Emails with counsel re FL WC insurance	0.10	895.00	\$89.50
10/19/2020	JEO	EB	Participate in call with PBGC Counsel re pension plan	0.30	925.00	\$277.50
10/19/2020	BDD	EB	Call with J. Dulberg re KEIP/KERP motion	0.10	425.00	\$42.50
10/20/2020	JWD	EB	Review emails re KEIP prep	0.20	895.00	\$179.00
10/20/2020	JWD	EB	Return call from counsel to workers comp claimant	0.20	895.00	\$179.00
10/20/2020	JWD	EB	Work on KERP filing	1.20	895.00	\$1,074.00
10/21/2020	JWD	EB	Prepare for call tomorrow morning with J Sorenson re FL motion	0.30	895.00	\$268.50
10/22/2020	JWD	EB	Call with Sorenson counsel to FL SIGA	0.20	895.00	\$179.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2020	JWD	EB	Prep email to and call with B Esser re FL SIGA motion	0.20	895.00	\$179.00
10/23/2020	JWD	EB	Emails and research re FL SIGA motion	0.40	895.00	\$358.00
10/25/2020	JWD	EB	Email with Malhar Pagay regarding Florida motion	0.10	895.00	\$89.50
10/26/2020	JWD	EB	Emails with B Esser and review bond re same and work on issues for SIGA motion	0.30	895.00	\$268.50
10/26/2020	JWD	EB	Emails with B Esser re bonds for FL WC	0.20	895.00	\$179.00
10/27/2020	JWD	EB	Call with J Sorensen re SIGA issue (.1); call with J O'Neill re same (.2); work on issues for response (.5)	0.80	895.00	\$716.00
10/27/2020	JEO	EB	Review discovery requests from pension claimants	0.50	925.00	\$462.50
10/29/2020	JWD	EB	Emails with B Dassa re opp to FL SIGA motion	0.10	895.00	\$89.50
10/29/2020	JWD	EB	Work on FL SIGA objection	2.00	895.00	\$1,790.00
10/29/2020	RMS	EB	Email exchange with Malhar S. Pagay Regarding KEIP/KERP motion	0.10	825.00	\$82.50
10/29/2020	BDD	EB	Begin working on response to Motion of Florida Self-Insurers Guanaty Association to Compel Debtor to Obtain Workers Comp Insurance (.50); email J. Dulberg re same (.10)	0.60	425.00	\$255.00
10/30/2020	JEO	EB	Review and finalize Response of Debtors to Motion of Florida Self-Insurers Guaranty Association, Inc. to Compel Debtor Ruby Tuesday, Inc. to Obtain Workers' Compensation Insurance	0.60	925.00	\$555.00
10/30/2020	LCT	EB	Efile and coordinate service of response to FL SIGA motion to compel workers comp insurance.	0.10	425.00	\$42.50
10/30/2020	MSP	EB	Telephone conference with P. Tanchuk, S. Lederman, Jeffrey W. Dulberg re: KERP/KEIP draft.	0.50	875.00	\$437.50
10/30/2020	JWD	EB	Review and respond to P Tranchuk email (.1); review draft KERP plan (.2)	0.30	895.00	\$268.50
10/30/2020	JWD	EB	Review B Esser emails and work on revisions to FL SIGA response	0.50	895.00	\$447.50
10/30/2020	JWD	EB	Emails re KEIP/KERP discussion and motion	0.20	895.00	\$179.00
10/30/2020	JWD	EB	Attend call with S Lederman, P Tranchuk and M Pagay re bonus plans	0.50	895.00	\$447.50
10/30/2020	JWD	EB	Review KERP/KEIP plan and email re same to	0.20	895.00	\$179.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			client			
10/30/2020	JWD	EB	Final review of FL SIGA response	0.10	895.00	\$89.50
10/30/2020	RMS	EB	Work on KEIP/KERP motion	3.10	825.00	\$2,557.50
10/30/2020	RMS	EB	Email exchange with Malhar S. Pagay regarding KEIP/KERP motion.	0.20	825.00	\$165.00
10/30/2020	MSP	EB	Review draft of objection to Florida SIGA motion re: workers compensation insurance.	0.10	875.00	\$87.50
10/31/2020	MSP	EB	Review draft of objection to Florida SIGA motion re: workers compensation insurance.	0.30	875.00	\$262.50
10/31/2020	JWD	EB	Call with M Pagay and CR3 team re KEIP	0.30	895.00	\$268.50
10/31/2020	RMS	EB	Work on KEIP/KERP motion, including research and drafting	3.70	825.00	\$3,052.50
				22.90		\$19,350.50

Executory Contracts [B185]

10/07/2020	BDD	EC	Revisions to omnibus motions/exhibits to reject leases and lease rejection procedures motion and confer with M. Pagay, J. O'Neill and V. Newmark re same (1.80); confer with J. O'Neill and D. Potts re filing of 4 motions (.20)	2.00	425.00	\$850.00
10/07/2020	MSP	EC	Review and revise omnibus rejection motions, rejection procedures motion, etc.	1.30	875.00	\$1,137.50
10/07/2020	RMP	EC	Telephone conference with NNN counsel re next steps.	0.30	1445.00	\$433.50
10/07/2020	VAN	EC	Draft/revise omnibus lease rejection and lease rejection procedures motions.	2.20	925.00	\$2,035.00
10/07/2020	JWD	EC	Work on various aspects of financing and respond to emails re same	0.80	895.00	\$716.00
10/07/2020	BDD	EC	Work on rent abatement motion and motion to extend time to perform under unexpired lease obligations and emails M. Pagay and M. Kulick re same	0.80	425.00	\$340.00
10/08/2020	BDD	EC	Email M. Pagay re extension of lease performance motion	0.10	425.00	\$42.50
10/08/2020	BDD	EC	Email K. Yee re rent abatement and lease performance extension motions	0.10	425.00	\$42.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2020	BDD	EC	Email J. O'Neill re Motion to Extend Time to Perform Under Lease Obligations	0.10	425.00	\$42.50
10/08/2020	BDD	EC	Email M. Pagay re rent deferral and rent abatement motions	0.10	425.00	\$42.50
10/08/2020	BDD	EC	Email J O'Neill re rent abatement motion	0.10	425.00	\$42.50
10/08/2020	MSP	EC	Telephone call with Beth Dassa re: filing of lease-related motions.	0.10	875.00	\$87.50
10/08/2020	MSP	EC	Telephone call with James E. O'Neill re: rent deferral motion.	0.10	875.00	\$87.50
10/08/2020	MSP	EC	Attention to, review and revise motion to defer rent obligations.	0.90	875.00	\$787.50
10/08/2020	MSP	EC	Review and comment on landlord negotiation "script"; email exchange with S. Lederman, J. Schumer, B. Esser, et al. re: same (.20).	0.70	875.00	\$612.50
10/08/2020	JEO	EC	Work on noticing and review service requirements for 3 rejection motions, rejection procedures motion and rent deferral motion	1.50	925.00	\$1,387.50
10/09/2020	MSP	EC	Email exchange with Max B. Litvak, et al. re: call from landlords counsel re: position re: abatement and other pending issues.	0.10	875.00	\$87.50
10/09/2020	MSP	EC	Email exchange with R. LeHane, Max B. Litvak, et al. re: partial lease rejection from master lease, etc.	0.10	875.00	\$87.50
10/09/2020	JWD	EC	Review various landlord emails and inquiries and respond to M Pagay re same	0.20	895.00	\$179.00
10/10/2020	MSP	EC	Email exchange with S. Lederman, J. Schumer, et al. re: "Script" for landlord call re: lease concessions.	0.10	875.00	\$87.50
10/10/2020	MSP	EC	Address various lease issues, including amendment provisions, rejection of master leases, etc.	2.90	875.00	\$2,537.50
10/11/2020	MSP	EC	Telephone conference with G. Apter, B. Esser, S. Lederman et al. re: Hilco lease strategy.	0.40	875.00	\$350.00
10/11/2020	MSP	EC	Telephone calls (3: .20; .20; .30) with S. Lederman re: lease negotiation strategy, Hilco retention open issues, if any.	0.70	875.00	\$612.50
10/11/2020	MSP	EC	Attention to Hilco lease negotiation strategy; email exchange with S. Lederman, J. Schumer et al. re: same (.10).	1.40	875.00	\$1,225.00
10/12/2020	MSP	EC	Email exchange with B. Esser, J. Schumer, et al. re:	0.10	875.00	\$87.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			final landlord presentation “script”.			
10/12/2020	RMP	EC	Telephone conferences with J. Carr re abatement issues and review and respond to e-mails re same.	0.70	1445.00	\$1,011.50
10/12/2020	JWD	EC	Review landlord email and draft email to M Pagay re same	0.10	895.00	\$89.50
10/12/2020	JWD	EC	Review lease abatement interim settlement sample	0.50	895.00	\$447.50
10/13/2020	MSP	EC	Email exchange with B. Esser, S. Lederman re: STORE requests re: terminations and release of properties; review and analysis of issues to discuss with counsel.	1.20	875.00	\$1,050.00
10/13/2020	MSP	EC	Attention to lease rejection matters with landlords' counsel; email exchange with S. Wilson, James E. O'Neill, et al. re: same (.10).	1.50	875.00	\$1,312.50
10/13/2020	RMP	EC	Telephone conference with S. Lederman re lease terms for negotiation.	0.30	1445.00	\$433.50
10/13/2020	JWD	EC	Review landlord emails and email with M Pagay re same	0.10	895.00	\$89.50
10/14/2020	MSP	EC	Telephone conference with B. Esser, S. Lederman, Richard M. Pachulski, James E. O'Neill re: STORE, NNN negotiations, etc.	0.50	875.00	\$437.50
10/14/2020	MSP	EC	Attention to issues raised by NNN and other landlord counsel re: lease rejection and related issues; email exchange with James E. O'Neill, P. Weintraub, S. Wilson, E. Clarry, et al. re: same (.20).	3.90	875.00	\$3,412.50
10/14/2020	RMP	EC	Prepare for and participate on client call re Store/NNN negotiations and follow-ups re same.	0.80	1445.00	\$1,156.00
10/14/2020	JWD	EC	Attend client call re leases and related issues	0.60	895.00	\$537.00
10/15/2020	JEO	EC	Review and finalize Debtors' Motion for Entry of an Order Pursuant to Sections 105(A) and 503(B) of the Bankruptcy Code Abating Rents Under Unexpired Leases of Nonresidential Real Property for Restaurants Affected by Government Regulations	2.00	925.00	\$1,850.00
10/15/2020	LCT	EC	Prepare Certification of Counsel and order approving stipulation with STORE re lease termination (.3); efile same and upload order (.2).	0.50	425.00	\$212.50
10/15/2020	BDD	EC	Revisions to rent abatement motion and emails to/calls with M. Pagay and J. O'Neill re same; work with N. DeLeon and D. Potts re assembly/filing of	0.60	425.00	\$255.00

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			motion			
10/15/2020	MSP	EC	Attention to, review and revise STORE lease termination agreement, stipulation and certification of counsel.	1.30	875.00	\$1,137.50
10/15/2020	MSP	EC	Email exchange with James E. O'Neill, L. Richenderfer, et al. re: US Trustee comments re: lease motions (.20); review and address same.	0.50	875.00	\$437.50
10/15/2020	RMP	EC	Deal with store issues and telephone conferences and e-mails re same.	0.60	1445.00	\$867.00
10/15/2020	JEO	EC	Work on Certification of Counsel Requesting Entry of Order Approving Stipulation Regarding Lease Termination Agreements with STORE Master Funding XIII, LLC, and STORE Master Funding XIV, LLC Re: Locations in Hickory and Wilkesboro, North Carolina	0.80	925.00	\$740.00
10/16/2020	RMP	EC	Review rent deferral pleadings and from other courts.	1.30	1445.00	\$1,878.50
10/16/2020	LCT	EC	Research on rent abatement in PQNY case and email pleadings to James E. O'Neill.	0.10	425.00	\$42.50
10/16/2020	LCT	EC	Coordinate service of [signed] order approving stipulation with STORE re lease termination.	0.10	425.00	\$42.50
10/16/2020	MSP	EC	Address STORE lease termination; email exchange with B. Esser, K. Sanchez, et al. re: same.	1.80	875.00	\$1,575.00
10/16/2020	MSP	EC	Address and analyze objections to deferral motion; email exchange with Victoria A. Newmark, James E. O'Neill et al. re: same.	2.00	875.00	\$1,750.00
10/17/2020	MSP	EC	Telephone conference with B. Esser, S. Lederman, S. Medley, James E. O'Neill re: Landlord objections and resolution strategy.	0.70	875.00	\$612.50
10/17/2020	MSP	EC	Telephone conference with S. Lederman, S. Hadiwijaya re: deferral motion, evidence for 10/22 hearing.	0.50	875.00	\$437.50
10/17/2020	MSP	EC	Continue analysis of rent deferral objections and debtors' response; email exchange with James E. O'Neill, et al. re: same.	2.50	875.00	\$2,187.50
10/17/2020	RMP	EC	Prepare for and participate on team call and follow-up calls re Lease issues.	0.90	1445.00	\$1,300.50
10/17/2020	JEO	EC	Review objections to rent deferral motion and prepare chart.	2.00	925.00	\$1,850.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2020	JEO	EC	Call with clients re strategy for rent deferral motion	0.70	925.00	\$647.50
10/17/2020	VAN	EC	Research and analysis regarding landlord objections to rent deferral motion.	1.00	925.00	\$925.00
10/18/2020	MSP	EC	Telephone call with S. Lederman re: landlord objections and resolution strategy, plan issues.	0.20	875.00	\$175.00
10/18/2020	MSP	EC	Attention to landlord objection and resolution strategy re: deferral and other lease issues.	0.50	875.00	\$437.50
10/18/2020	JEO	EC	Review UST comments and other comments to rent abatement motion	2.00	925.00	\$1,850.00
10/18/2020	VAN	EC	Analysis regarding reply to landlord objections to rent deferral motion; draft same.	2.00	925.00	\$1,850.00
10/19/2020	MSP	EC	Telephone call with Victoria A. Newmark re: rent deferral objections, need for reply.	0.10	875.00	\$87.50
10/19/2020	MSP	EC	Telephone calls (2) with James E. O'Neill re: deferral objections.	0.20	875.00	\$175.00
10/19/2020	MSP	EC	Telephone calls (3) with S. Lederman re: Landlord objections, other open case items.	0.30	875.00	\$262.50
10/19/2020	MSP	EC	Telephone call with B. Boe, K. Gwynne re: PFG claim and vendor agreement.	0.20	875.00	\$175.00
10/19/2020	MSP	EC	Review, revise and finalize omnibus reply to landlords re: rent deferral motion; email exchange with J. VanLare re: same (.10).	2.10	875.00	\$1,837.50
10/19/2020	MSP	EC	Attention to STORE objections to lease motions and address lease termination transactions; email exchange with B. Esser, et al. re: same.	0.90	875.00	\$787.50
10/19/2020	RMP	EC	Deal with deferral motion issues and various telephone conferences and e-mails re same.	1.90	1445.00	\$2,745.50
10/19/2020	RMP	EC	Telephone conference with LeHane re rent deferral motion.	0.40	1445.00	\$578.00
10/19/2020	JWD	EC	Meeting with R Pachulski re lease motions	0.10	895.00	\$89.50
10/19/2020	JWD	EC	Review J ONeill emails re lease related filings and emails re same	0.30	895.00	\$268.50
10/19/2020	JWD	EC	Review reply filing re leases	0.10	895.00	\$89.50
10/19/2020	JEO	EC	Review and finalize Debtors' Omnibus Reply in Support of Debtors' Motion for Entry of an Order Extending Time for Performance of Obligations	1.70	925.00	\$1,572.50

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			under Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(3)			
10/19/2020	VAN	EC	Draft/review reply in support of rent deferral motion.	2.70	925.00	\$2,497.50
10/20/2020	BDD	EC	Revisions to exhibits to 3 omni lease rejection motions and emails J. O'Neill re same	0.80	425.00	\$340.00
10/20/2020	BDD	EC	Emails M. Kulick re revised exhibits to 3 omni lease rejection objection motions	0.20	425.00	\$85.00
10/20/2020	MSP	EC	Telephone call with James E. O'Neill re: deferral motion.	0.10	875.00	\$87.50
10/20/2020	MSP	EC	Draft proposed interim order re: deferral motion.	0.50	875.00	\$437.50
10/20/2020	MSP	EC	Attention to interim resolution of deferral motion; email exchange with Richard M. Pachulski, James E. O'Neill et al. re: same (.10).	0.80	875.00	\$700.00
10/20/2020	MSP	EC	Attention to finalizing STORE lease termination transaction; email exchange with B. Esser, K. Sanchez et al. re: same.	0.50	875.00	\$437.50
10/20/2020	RMP	EC	Prepare for and participate on Tenant calls re deferral and settlement issues.	1.30	1445.00	\$1,878.50
10/20/2020	RMP	EC	Review rent deferral order and continued conversations with landlords re same.	0.70	1445.00	\$1,011.50
10/20/2020	JWD	EC	Review issues regarding 365d3	0.30	895.00	\$268.50
10/20/2020	JWD	EC	Review proposed 365 order	0.10	895.00	\$89.50
10/20/2020	JWD	EC	Review lease issues and notes for same	0.30	895.00	\$268.50
10/20/2020	JWD	EC	Calls and meeting with R Pachulski and M Pagay re lease motions and issues	0.50	895.00	\$447.50
10/21/2020	MSP	EC	Telephone calls (4) with James E. O'Neill re: Initial Debtor Interview items, STORE lease terminations, lease rent deferral objections, etc.	0.50	875.00	\$437.50
10/21/2020	RMP	EC	Prepare for and participate on Rent Deferral attorney calls.	0.70	1445.00	\$1,011.50
10/21/2020	RMP	EC	Review and respond to e-mails re deferral order.	0.60	1445.00	\$867.00
10/21/2020	RMP	EC	Review rent deferral proffers and telephone conference with M. Pagay re same.	0.40	1445.00	\$578.00
10/21/2020	RMP	EC	Telephone conference with client re adequate protection issues for deferral motion.	0.60	1445.00	\$867.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2020	LCT	EC	Prepare Certifications of Counsel for 1st, 2nd and 3rd omnibus rejection motions and motion to approve lease rejection procedures.	0.50	425.00	\$212.50
10/21/2020	LCT	EC	Prepare notice of filing proposed order to motion to extend performance obligations re unexpired leases.	0.10	425.00	\$42.50
10/21/2020	BDD	EC	Further revisions to exhibits to omni lease rejection motions and orders/blacklines re same (1.7); multiple calls with/emals to J. O'Neill re same (.40)	2.10	425.00	\$892.50
10/21/2020	MSP	EC	Telephone calls (2) with K. Sanchez re: STORE lease termination issue.	0.20	875.00	\$175.00
10/21/2020	MSP	EC	Telephone calls (2) with S. Wilson re: Omnibus lease rejection motions, other landlord issues.	0.10	875.00	\$87.50
10/21/2020	MSP	EC	Telephone calls (2) with Richard M. Pachulski re: Interim lease deferral order.	0.20	875.00	\$175.00
10/21/2020	MSP	EC	Telephone conference with R. LeHane, Richard M. Pachulski, S. Wilson, James E. O'Neill re: deferral motion.	0.70	875.00	\$612.50
10/21/2020	MSP	EC	Telephone call with S. Lederman re: settlement of lease deferral motion.	0.40	875.00	\$350.00
10/21/2020	MSP	EC	Telephone call with Richard M. Pachulski re: interim lease deferral order.	0.40	875.00	\$350.00
10/21/2020	MSP	EC	Review and revise proposed interim order re: rent deferral motion.	0.40	875.00	\$350.00
10/21/2020	MSP	EC	Review, revise and finalize S. Lederman and S. Hadiwijaya evidentiary proffers in support of rent deferral motion.	4.30	875.00	\$3,762.50
10/21/2020	JWD	EC	Review landlord emails	0.10	895.00	\$89.50
10/21/2020	JWD	EC	Emails with team re 365d issues	0.20	895.00	\$179.00
10/21/2020	JEO	EC	Review final form of order and related certification of counsel Regarding Debtors' Second Omnibus Motion for Entry of an Order Authorizing Debtors (A) To Reject Certain Unexpired Non-Residential Real Property Leases Pursuant to 11 U.S.C. Section 365, Effective Nunc Pro Tunc to the Rejection Date, (B) Abandon Any Remaining Personal Property Located at the Leased Premises, and (C) Fixing a Bar Date for Claims of Counterparties	0.90	925.00	\$832.50
10/21/2020	JEO	EC	Work on STORE Lease Terminations	3.00	925.00	\$2,775.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2020	VAN	EC	Draft proffers of Shawn Lederman and Sugi Hadiwijaya regarding rent deferral motion.	0.90	925.00	\$832.50
10/22/2020	RMP	EC	Prepare for and participate on deferral and other hearings; Review and revise orders and telephone conferences with M. Pagay and client re same.	2.30	1445.00	\$3,323.50
10/22/2020	RMP	EC	Additional telephone conferences and revisions re deferral order.	0.70	1445.00	\$1,011.50
10/22/2020	JE0	EC	Post-hearing work on finalizing and submitting orders to court for 1st and 3rd Rejection Motions, Rejection Procedures, Bar Date and Rent Deferral Motions	3.00	925.00	\$2,775.00
10/22/2020	LCT	EC	Prepare and upload orders approving 2nd omnibus rejection motion and motion approve lease rejection procedures.	0.20	425.00	\$85.00
10/22/2020	LCT	EC	Draft Certification of Counsel re motion extend time for performance obligations re unexpired leases.	0.20	425.00	\$85.00
10/22/2020	LCT	EC	Prepare and assemble Certifications of Counsel re 1st and 3rd omnibus rejection motions (.4); efile same and upload orders (.3).	0.70	425.00	\$297.50
10/22/2020	BDD	EC	Emails J. O'Neill and L. Thomas re revised exhibits/orders to omnibus lease rejection motions	0.10	425.00	\$42.50
10/22/2020	MSP	EC	Telephone call with James E. O'Neill re: deferral motion interim resolution.	0.20	875.00	\$175.00
10/22/2020	MSP	EC	Telephone call with Richard M. Pachulski re: deferral motion interim resolution.	0.10	875.00	\$87.50
10/22/2020	MSP	EC	Telephone call with S. Kaufman re: proposed interim deferral order.	0.30	875.00	\$262.50
10/22/2020	MSP	EC	Telephone call with J. Bernstein re: proposed interim deferral order.	0.30	875.00	\$262.50
10/22/2020	MSP	EC	Telephone call with James E. O'Neill re: deferral motion interim order.	0.10	875.00	\$87.50
10/22/2020	MSP	EC	Telephone calls (2) with Richard M. Pachulski re: deferral motion interim order.	0.20	875.00	\$175.00
10/22/2020	MSP	EC	Appear at hearing re: rejection motions, rejection procedure motion, deferral motion, etc.	1.30	875.00	\$1,137.50
10/22/2020	MSP	EC	Telephone call with S. Lederman re: deferral motion interim order.	0.10	875.00	\$87.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2020	MSP	EC	Telephone calls (2) with S. Wilson re: deferral motion interim order.	0.20	875.00	\$175.00
10/22/2020	MSP	EC	Telephone calls (3) with Richard M. Pachulski re: deferral motion interim order.	0.30	875.00	\$262.50
10/22/2020	MSP	EC	Review and revise proposed interim order re: rent deferral motion.	1.70	875.00	\$1,487.50
10/22/2020	RMP	EC	Various telephone conferences re landlords re deferral motion and resolution.	0.70	1445.00	\$1,011.50
10/22/2020	JEO	EC	Prepare for and attend omnibus hearing on Lease Rejection Motions, Lease Rejection Procedures, Bar Date and Rent Deferral Motion	5.50	925.00	\$5,087.50
10/23/2020	LCT	EC	Draft notice of final hearing on rent abatement motion.	0.10	425.00	\$42.50
10/23/2020	LCT	EC	Prepare re-notice of hearing on rent abatement motion.	0.10	425.00	\$42.50
10/26/2020	JEO	EC	Work on revised notice for Rent Abatement Motion	0.50	925.00	\$462.50
10/26/2020	LCT	EC	Prepare Certification of Counsel, proposed order and stipulation re lease termination agreement with STORE re Simpsonville lease.	0.40	425.00	\$170.00
10/26/2020	MSP	EC	Telephone call with James E. O'Neill re: STORE Simpsonville letter agreement.	0.10	875.00	\$87.50
10/26/2020	MSP	EC	Draft stipulation, certification of counsel and lease termination agreement etc. re: additional STORE lease termination re Simpsonville location.	2.40	875.00	\$2,100.00
10/26/2020	RMP	EC	Prepare for and participate on client strategy call and telephone conferences with J. Dulberg and M. Pagay re same.	1.20	1445.00	\$1,734.00
10/27/2020	JWD	EC	Call with KDW team re lease and related issues	0.50	895.00	\$447.50
10/27/2020	LCT	EC	Finalize, efile Certification of Counsel re order approving stipulation with STORE re Simpsonville lease termination and upload order for approval.	0.30	425.00	\$127.50
10/27/2020	MSP	EC	Telephone conference with R. LeHane, S. Wilson, Richard M. Pachulski, Jeffrey W. Dulberg re: Landlord discovery re: abatement motion, etc.	0.50	875.00	\$437.50
10/27/2020	RMP	EC	Review lease rejection issues.	0.30	1445.00	\$433.50
10/27/2020	RMP	EC	Draft store and NNN offers and e-mails and telephone conferences with client re same.	1.80	1445.00	\$2,601.00

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10/27/2020	JEO	EC	review and revise Certification of Counsel Requesting Entry of Order Approving Stipulation Regarding Lease Termination Agreement with STORE Master Funding XIII, LLC Re: Location in Simpsonville, South Carolina	0.80	925.00	\$740.00
10/27/2020	JEO	EC	Review landlord issues and comments to various matters	3.00	925.00	\$2,775.00
10/27/2020	JEO	EC	Review discovery requests from landlords on rent abatement	0.40	925.00	\$370.00
10/28/2020	MBL	EC	Review 10/22 hearing transcript; interim rent deferral order.	1.00	950.00	\$950.00
10/28/2020	RMP	EC	Telephone conferences and e-mails with client re NNN and store offers.	0.40	1445.00	\$578.00
10/29/2020	JEO	EC	Review response to lease amendment offer from Chik Filet and email to Shawn Lederman re same	0.40	925.00	\$370.00
10/29/2020	JEO	EC	Review and finalize stipulation and certification for Order Approving Stipulation Regarding Lease Termination Agreement with STORE Master Funding XIII, LLC Re: Location in Simpsonville, South Carolina	0.80	925.00	\$740.00
10/29/2020	JEO	EC	work on final form of order and certification of counsel for Debtors' Motion for Entry of Order (I) Approving Procedures for Rejecting Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief	0.70	925.00	\$647.50
10/30/2020	MSP	EC	Telephone calls (2: .30; .20) with S. Lederman re: Potential resolutions with landlord terms.	0.50	875.00	\$437.50
				120.80		\$113,889.00

First Day

10/07/2020	MSP	FD	Telephone call with James E. O'Neill re: first day preparation issues, etc.	0.30	875.00	\$262.50
10/07/2020	MSP	FD	Telephone call with Beth Dassa re: additional pleadings for filing today.	0.10	875.00	\$87.50
10/07/2020	MSP	FD	Attention to first day matters and preparation for first day hearing; email exchange with James E. O'Neill, Beth Dassa, S. Persichili et al. re: same (.50).	1.90	875.00	\$1,662.50
10/07/2020	SEG	FD	Review First Day Declaration regarding background	0.20	1025.00	\$205.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			information and description of rabbi trusts.			
10/07/2020	BDD	FD	Email L. Thomas re 1st day hearing agenda	0.10	425.00	\$42.50
10/07/2020	VAN	FD	Phone conference with PSZJ, CR3 and company regarding first day motions and other case administration matters.	0.50	925.00	\$462.50
10/07/2020	LCT	FD	Update 1st day pleadings index.	1.20	425.00	\$510.00
10/07/2020	LCT	FD	Review and organize 1st day case filings.	0.40	425.00	\$170.00
10/07/2020	RMP	FD	Prepare for first day hearing.	1.60	1445.00	\$2,312.00
10/07/2020	JEO	FD	Finalize and file first day motions	5.00	925.00	\$4,625.00
10/07/2020	JEO	FD	Prepare for first day hearing; review and finalize notices and agenda for first day hearing	5.00	925.00	\$4,625.00
10/07/2020	JWD	FD	Review UST comments to various first day motions and draft emails re same	0.70	895.00	\$626.50
10/07/2020	JWD	FD	Work on first day responses	0.20	895.00	\$179.00
10/07/2020	BDD	FD	Assist with filing of all petitions 1st day motions, and 1st day declaration and confer with M. Pagay, J. O'Neill, M. Kulick and S. Lee re same	4.00	425.00	\$1,700.00
10/07/2020	BDD	FD	Work on and update chart re 1st & 2nd filings and filings going forward (.80); emails M. Pagay and J. O'Neill re same (10)	0.90	425.00	\$382.50
10/07/2020	BDD	FD	Work on 1st day hearing binders with N. Brown and email M. Pagay re same	0.30	425.00	\$127.50
10/07/2020	BDD	FD	Email K. Tran re timing of 1st day hearing	0.10	425.00	\$42.50
10/07/2020	BDD	FD	Email J. O'Neill re cash management motion	0.10	425.00	\$42.50
10/07/2020	LCT	FD	Update notice of hearing on DIP.	0.10	425.00	\$42.50
10/07/2020	LCT	FD	Update and revise 1st day hearing agenda and notice of 1st day motions (.4); follow up with James E. O'Neill (.1); efile and coordinate service of agenda and submit to Court (.2); efile and coordinate service of notice of 1st day motions (.1).	0.80	425.00	\$340.00
10/07/2020	LCT	FD	Coordinate telephonic appearances for 1st day hearing.	0.30	425.00	\$127.50
10/07/2020	LCT	FD	Prepare amended 1st day agenda.	0.10	425.00	\$42.50
10/07/2020	MSP	FD	Address final changes to additional motions for filing today: cash management, omnibus motions to	1.80	875.00	\$1,575.00

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			reject, etc.; email exchange with S. Medley, James E. O'Neill, D. Tiffany, et al. re: same (.40).			
10/08/2020	MSP	FD	Telephone calls (3) with James E. O'Neill re: preparation for first day hearing, filing status, etc.	0.30	875.00	\$262.50
10/08/2020	MSP	FD	Telephone calls (3) with Richard M. Pachulski re: preparation for first day hearing.	0.30	875.00	\$262.50
10/08/2020	MSP	FD	Telephone call with Beth Dassa re: preparation for first day hearing.	0.10	875.00	\$87.50
10/08/2020	MSP	FD	Telephone call with S. Lederman re: preparation for first day hearing, status of RSA with lenders.	0.10	875.00	\$87.50
10/08/2020	MSP	FD	Telephone call with B. Esser re: open items for first day hearing.	0.10	875.00	\$87.50
10/08/2020	MSP	FD	Telephone call with S. Lederman re: preparation for first day hearing, FocalPoint retention, etc.	0.60	875.00	\$525.00
10/08/2020	MSP	FD	Appear at hearing on first day motions.	1.00	875.00	\$875.00
10/08/2020	MSP	FD	Analysis of going forward hearing and filing schedule; email exchange with James E. O'Neill, et al. re: same (.20).	0.40	875.00	\$350.00
10/08/2020	LCT	FD	Revise notice of joint admin order.	0.10	425.00	\$42.50
10/08/2020	LCT	FD	Prepare notice of entry of matrix consolidation order.	0.10	425.00	\$42.50
10/08/2020	JEO	FD	Prepare for and attend first day hearing	6.00	925.00	\$5,550.00
10/08/2020	JEO	FD	Prepare for Interim DIP Hearing	1.00	925.00	\$925.00
10/08/2020	JEO	FD	Work on changes to first day orders	0.80	925.00	\$740.00
10/08/2020	JWD	FD	Emails re various first day and DIP issues (.5), review UST inquiries (.2), review objections prior to hearing (.4)	1.10	895.00	\$984.50
10/08/2020	JWD	FD	Two calls with R Pachulski re hearing prep; call with R Nejame re same	0.20	895.00	\$179.00
10/08/2020	JWD	FD	Attend first day hearing	1.10	895.00	\$984.50
10/08/2020	JWD	FD	Review email from reporter and calls with reporter and call with S Lederman re same	0.30	895.00	\$268.50
10/08/2020	JWD	FD	Call with R Pachulski re first day issues	0.30	895.00	\$268.50
10/08/2020	JWD	FD	Work on order revisions	0.20	895.00	\$179.00

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10/08/2020	LCT	FD	Efile and coordinate service of declarations in support of DIP motion.	0.20	425.00	\$85.00
10/08/2020	LCT	FD	Prepare notice of interim cash management order and hearing.	0.10	425.00	\$42.50
10/08/2020	LCT	FD	Prepare notice of entry of interim DIP order and final hearing.	0.10	425.00	\$42.50
10/08/2020	RMP	FD	Telephone conferences with Lederman, M. Pagay and J. Dulberg and prepare for and participate on 1st Day hearings.	4.40	1445.00	\$6,358.00
10/08/2020	MBL	FD	Call with witnesses in prep for hearing.	0.50	950.00	\$475.00
10/08/2020	MBL	FD	Attend first day hearing by phone.	1.00	950.00	\$950.00
10/08/2020	MBL	FD	Prep for DIP hearing.	0.50	950.00	\$475.00
10/08/2020	LCT	FD	Revise amended agenda (.1); prepare attorney (virtual) hearing binder (.1); efile and coordinate service of agenda (.1); submit same to Court (.,1); follow up re telephonic appearances (.1).	0.50	425.00	\$212.50
10/08/2020	LCT	FD	Prepare proposed 1st day orders for submission (.5); upload same for court approval (.3)	0.80	425.00	\$340.00
10/08/2020	MSP	FD	Address counsel concerns re: customer programs, cash management, utility, PACA and other first day motions; email exchange with James E. O'Neill, Z. Allinson, et al. re: same.	0.80	875.00	\$700.00
10/08/2020	LCT	FD	Prepare notice of entry of insurance order.	0.10	425.00	\$42.50
10/09/2020	JEO	FD	Work on submission of first day orders including revisions to Interim DIP Order	3.00	925.00	\$2,775.00
10/09/2020	JEO	FD	Work on noticing for all first day orders and second day hearing matters and DIP	4.00	925.00	\$3,700.00
10/09/2020	JWD	FD	Call with D Tiffany re cash management order	0.10	895.00	\$89.50
10/09/2020	JWD	FD	Draft emails re cash mgmt issues and order	0.30	895.00	\$268.50
10/09/2020	BDD	FD	Email D. Tiffany re filed first day motions and first day declaration	0.10	425.00	\$42.50
10/09/2020	MSP	FD	Attention to counsel concerns re: first day orders, e.g., cash management, etc.; email exchange with Jeffrey W. Dulberg, et al. re: same (.20).	0.90	875.00	\$787.50
10/13/2020	MSP	FD	Address inquiries of counsel re: first day relief, final hearings, outstanding PACA matters, etc.; email	2.80	875.00	\$2,450.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			exchange with James E. O'Neill, Jeffrey W. Dulberg, S. Lederman, D. Tiffany, et al. (.20).			
10/13/2020	BDD	FD	Email S. Lederman re all entered first day orders	0.10	425.00	\$42.50
10/28/2020	LCT	FD	Draft Certification of Counsel re final wages order.	0.20	425.00	\$85.00
10/28/2020	LCT	FD	Draft Certification of Counsel re final cash management order.	0.10	425.00	\$42.50
10/29/2020	LCT	FD	Finalize PACA final order.	0.10	425.00	\$42.50
				<u>60.50</u>		<u>\$52,942.50</u>

Financial Filings [B110]

10/07/2020	BDD	FF	Review West Palm Beach, LP board consent and emails A. Scholz assistant (Catilin) and N. Brown re same	0.20	425.00	\$85.00
10/07/2020	BDD	FF	Email S. Lee re extension for filing Schedules/SOFAs	0.10	425.00	\$42.50
10/08/2020	BDD	FF	Email M. Pagay and J. O'Neill re motion to extend time to file Schedules/SOFAs	0.10	425.00	\$42.50
10/08/2020	BDD	FF	Preparation of Motion to Extend Time to File Schedules/SOFAs/Declaration/Order and emails M. Pagay and J. O'Neill re same	1.60	425.00	\$680.00
10/12/2020	BDD	FF	Email J. O'Neill re Motion to Extend Time to File Schedules/SOFAs	0.10	425.00	\$42.50
10/12/2020	BDD	FF	Email M. Pagay and J. O'Neill re Schedules/SOFAs	0.10	425.00	\$42.50
10/13/2020	JWD	FF	Work on billing updates and UST reporting with D. Tiffany	0.50	895.00	\$447.50
10/13/2020	JWD	FF	Review and revise bills and work on responses for UST report	0.70	895.00	\$626.50
10/15/2020	JWD	FF	Work on issues for IOR and emails re same	0.70	895.00	\$626.50
10/16/2020	BDD	FF	Emails J. O'Neill, K. Tran and D. Tiffan re Schedules/SOFAs	0.30	425.00	\$127.50
10/16/2020	BDD	FF	Email K. Tran re Schedules/SOFAs	0.10	425.00	\$42.50
10/20/2020	BDD	FF	Email K. Tran re SOFAs	0.10	425.00	\$42.50
10/23/2020	JEO	FF	Review and finalize initial operating report	1.80	925.00	\$1,665.00
10/23/2020	BDD	FF	Call with D. Tiffany and K. Tran re Schedules/SOFAs	0.20	425.00	\$85.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2020	LCT	FF	Assemble initial operating report (.3); efile and coordinate service of same (.1).	0.40	425.00	\$170.00
10/25/2020	BDD	FF	Email M. Pagay and J. O'Neill re global notes to schedules	0.10	425.00	\$42.50
10/27/2020	MSP	FF	Telephone call with D. Tiffany re: schedule preparation.	0.10	875.00	\$87.50
10/27/2020	BDD	FF	Email M. Pagay re UST approved depositories	0.10	425.00	\$42.50
10/28/2020	JWD	FF	Work on Pillowtex analysis	0.70	895.00	\$626.50
10/30/2020	BDD	FF	Email M. Pagay re Schedules/SOFAs	0.10	425.00	\$42.50
10/30/2020	BDD	FF	Email D. Tiffany and K. Tran re Schedules/SOFAs	0.10	425.00	\$42.50
10/30/2020	BDD	FF	Email M. Pagay re status of Schedules/SOFAs	0.10	425.00	\$42.50
10/30/2020	BDD	FF	Email M. Pagay and J. O'Neill re filing Schedules/SOFAs (11/4)	0.10	425.00	\$42.50
				8.40	\$5,737.00	

Financing [B230]

10/07/2020	MSP	FN	Telephone conference with Richard M. Pachulski, Max B. Litvak, Jeffrey W. Dulbrerg, S. Lederman re: DIP financing status, RSA, etc.	1.20	875.00	\$1,050.00
10/07/2020	MSP	FN	Telephone conference with S. O'Neal, J. Rawlins, J. VanLare, Richard M. Pachulski, Max B. Litvak, et al. re: DIP financing status, RSA, etc.	1.30	875.00	\$1,137.50
10/07/2020	MSP	FN	Telephone conference with Richard M. Pachulski, Max B. Litvak, Jeffrey W. Dulbrerg, S. Lederman re: DIP financing status, RSA, etc.	0.50	875.00	\$437.50
10/07/2020	MSP	FN	Telephone call with Richard M. Pachulski re: Financing, judge assignment, first day matters.	0.10	875.00	\$87.50
10/07/2020	MSP	FN	Address outstanding DIP matters, including finalizing budget, service issues; email exchange with Richard M. Pachulski, S. O'Neal, Max B. Litvak, Jeffrey W. Dulbrerg, G. Griffith, J. Rawlins, S. Hadiwijaya, et al. re: same (.60).	1.80	875.00	\$1,575.00
10/07/2020	RMP	FN	Prepare for and participate on call re RSA and DIP.	0.60	1445.00	\$867.00
10/07/2020	RMP	FN	Prepare for and participate on various calls with Lenders' counsel re RSA and DIP issues and review and comment on documents.	1.90	1445.00	\$2,745.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2020	RMP	FN	Follow-up team call re DIP, RSA and first days.	0.60	1445.00	\$867.00
10/07/2020	RMP	FN	Continue negotiating DIP and RSA with lenders and review same.	0.80	1445.00	\$1,156.00
10/07/2020	JWD	FN	Call with R Pachulski re update	0.10	895.00	\$89.50
10/07/2020	JWD	FN	Call with client and PSZJ team re financing issues	0.50	895.00	\$447.50
10/07/2020	JWD	FN	Attend financing call with Lender team	0.70	895.00	\$626.50
10/07/2020	JWD	FN	Review DIP order revisions	0.20	895.00	\$179.00
10/07/2020	JWD	FN	Review draft pleadings and work on DIP issues (.7); attend call with S Lederman and PSZJ team re same (1.1)	1.80	895.00	\$1,611.00
10/07/2020	JWD	FN	Attend call with DIP lender counsel re RSA and DIP order	1.30	895.00	\$1,163.50
10/07/2020	MBL	FN	Review and comment on revised versions of DIP agreement and DIP order; draft issues lists.	3.50	950.00	\$3,325.00
10/07/2020	MBL	FN	Calls with client and team re DIP loan issues.	1.50	950.00	\$1,425.00
10/07/2020	MBL	FN	Calls with lender counsel and team re DIP loan issues.	2.00	950.00	\$1,900.00
10/07/2020	MBL	FN	Calls with CR3 re DIP budget.	0.20	950.00	\$190.00
10/07/2020	MBL	FN	Review and comment on ancillary loan documents.	0.40	950.00	\$380.00
10/07/2020	MBL	FN	Review and revise declarations in support of DIP motion.	0.50	950.00	\$475.00
10/07/2020	MBL	FN	Revise and update DIP motion; comment on lender revisions.	1.50	950.00	\$1,425.00
10/07/2020	MBL	FN	Review and comment on DIP budget.	0.50	950.00	\$475.00
10/07/2020	MBL	FN	Coordinate filing/service of DIP financing motion.	0.50	950.00	\$475.00
10/07/2020	MBL	FN	Numerous emails with client, team, and lender counsel re DIP order, motion, and credit agreement.	1.00	950.00	\$950.00
10/07/2020	JEO	FN	Finalize DIP Motion for filing	3.00	925.00	\$2,775.00
10/07/2020	BDD	FN	Email K. Tran re service of DIP motion	0.10	425.00	\$42.50
10/07/2020	BDD	FN	Email J. O'Neill re secured notice parties	0.10	425.00	\$42.50
10/08/2020	LCT	FN	Prepare notice of entry of interim PACA order and final hearing.	0.10	425.00	\$42.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2020	MSP	FN	Telephone calls (2) with Max B. Litvak re: DIP and RSA open issues.	0.50	875.00	\$437.50
10/08/2020	MSP	FN	Telephone calls (4: .10; .10; .50; .10) with S. Lederman re: FocalPoint retention and carveout issues, finalizing DIP financing and RSA, board meeting to approve.	0.80	875.00	\$700.00
10/08/2020	MSP	FN	Telephone call with Richard M. Pachulski re: FocalPoint retention and carveout issues, finalizing DIP financing and RSA, board meeting to approve.	0.10	875.00	\$87.50
10/08/2020	MSP	FN	Telephone calls (2) with James E. O'Neill re: DIP financing status.	0.20	875.00	\$175.00
10/08/2020	MSP	FN	Telephone conference with A. Hashim, S. Beth, C. Barbarosh, M. Meghji, Richard M. Pachulski, S. Lederman re: Board meeting re: approval of financing, RSA, FocalPoint and Hilco retentions.	0.70	875.00	\$612.50
10/08/2020	MSP	FN	Telephone calls (4: .10; .10; .10; .30) with S. Lederman re: status of discussion among lenders, FocalPoint and company re: FocalPoint carveout and retention.	0.60	875.00	\$525.00
10/08/2020	MSP	FN	Attention to DIP order, credit agreement and related issues for hearing; email exchange with Richard M. Pachulski, Max B. Litvak, Jeffrey W. Dulberg, S. O'Neal, R. Carroll, M. Weinberg, et al. re: same (.20).	0.80	875.00	\$700.00
10/08/2020	MSP	FN	Email exchange with S. O'Neal, et al. re: status of comments on DIP order, continuation of hearing until tomorrow.	0.10	875.00	\$87.50
10/08/2020	RMP	FN	Review revised DIP order and telephone conference with M. Litvak re same and e-mails re same.	0.60	1445.00	\$867.00
10/08/2020	RMP	FN	Telephone conferences with PACA counsel and landlords separately re DIP issues.	1.40	1445.00	\$2,023.00
10/08/2020	RMP	FN	Prepare for and participate on board call.	0.60	1445.00	\$867.00
10/08/2020	JWD	FN	Review landlord obj to DIP and email to lenders counsel re same	0.10	895.00	\$89.50
10/08/2020	JWD	FN	Emails re DIP hearing prep	0.10	895.00	\$89.50
10/08/2020	JWD	FN	Emails re PACA objection and review same and comment to same	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2020	JWD	FN	Review and respond to UST dip comment	0.10	895.00	\$89.50
10/08/2020	JWD	FN	Review issues for tomorrow's hearing and emails with team re same	0.20	895.00	\$179.00
10/08/2020	JWD	FN	Review DIP order and comment to same	0.20	895.00	\$179.00
10/08/2020	JWD	FN	Review issues re PACA and DIP and emails re same	0.30	895.00	\$268.50
10/08/2020	MBL	FN	Address landlord and UST comments to DIP order; coordinate with client, team and lender counsel re same.	1.50	950.00	\$1,425.00
10/08/2020	MBL	FN	Review lender revisions to loan agreement and ancillary docs.	0.20	950.00	\$190.00
10/08/2020	MBL	FN	Review revised DIP order; coordinate with objecting parties, lender counsel, and team re same.	1.50	950.00	\$1,425.00
10/08/2020	MBL	FN	Calls with team re revised DIP order.	0.50	950.00	\$475.00
10/08/2020	JEO	FN	Work on revised DIP order and emails with counsel group re same	3.00	925.00	\$2,775.00
10/08/2020	BDD	FN	Email R. Pachulski and M. Pagay re DIP motion	0.10	425.00	\$42.50
10/08/2020	BDD	FN	Email S. Lee re DIP motion	0.10	425.00	\$42.50
10/08/2020	BDD	FN	Revisions to DIP motion and emails J. O'Neill and M. Kulick re same	0.20	425.00	\$85.00
10/08/2020	MBL	FN	Prep for DIP hearing.	0.80	950.00	\$760.00
10/09/2020	MSP	FN	Telephone call with James E. O'Neill re: preparation for DIP financing hearing.	0.10	875.00	\$87.50
10/09/2020	MSP	FN	Attend interim hearing re: DIP financing.	0.80	875.00	\$700.00
10/09/2020	MSP	FN	Telephone call with S. Lederman re: next steps after DIP hearing.	0.20	875.00	\$175.00
10/09/2020	MSP	FN	Telephone call with S. Hadiwijaya re: Amended DIP budget.	0.10	875.00	\$87.50
10/09/2020	MSP	FN	Telephone call with S. Lederman re: Amended DIP budget.	0.10	875.00	\$87.50
10/09/2020	MSP	FN	Review and analysis of remaining open items re: DIP funding and credit agreement closing; email exchange with G. Griffith, Max B. Litvak, S. Hadiwijaya, S. O'Neal, R. Carroll, et al. re: same (.20).	2.10	875.00	\$1,837.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2020	RMP	FN	Review revised DIP order and telephone conferences with landlords re DIP and review and respond to e-mails re same.	1.20	1445.00	\$1,734.00
10/09/2020	RMP	FN	Prepare for and participate in DIP hearing and follow-ups re finalizing DIP order.	1.30	1445.00	\$1,878.50
10/09/2020	JWD	FN	Attend DIP financing hearing	0.80	895.00	\$716.00
10/09/2020	JWD	FN	Review various issues re financing and work on same	0.60	895.00	\$537.00
10/09/2020	MBL	FN	Emails with lender counsel, client, and team re DIP closing and pending issues; coordinate same.	1.30	950.00	\$1,235.00
10/09/2020	MBL	FN	Call with client following DIP hearing.	0.10	950.00	\$95.00
10/09/2020	MBL	FN	Call with client re budget issues.	0.20	950.00	\$190.00
10/09/2020	MBL	FN	Coordinate with client and team re professional fee escrow.	0.10	950.00	\$95.00
10/09/2020	JEO	FN	Prepare for and attend Interim DIP Financing Hearing	3.00	925.00	\$2,775.00
10/09/2020	BDD	FN	Further revisions to tax stip and emails to/calls with J. Dulberg re same	0.50	425.00	\$212.50
10/09/2020	BDD	FN	Email J. O'Neill re order on stipulation with parent re equity trading	0.10	425.00	\$42.50
10/09/2020	MBL	FN	Prep for DIP hearing; emails with lender and landlord counsel re revised DIP order language.	0.80	950.00	\$760.00
10/09/2020	MBL	FN	Handle DIP hearing.	0.80	950.00	\$760.00
10/13/2020	SEG	FN	Review Lederman, Lamar and Malhar S. Pagay emails regarding release of non-Trust cash and Trust account funds.	0.10	1025.00	\$102.50
10/21/2020	MBL	FN	Address client inquiry re budget issues.	0.10	950.00	\$95.00
10/22/2020	MBL	FN	Emails with client re DIP loan documents and pending questions; review and summarize applicable provisions.	0.50	950.00	\$475.00
10/26/2020	JWD	FN	Review Liberty request re order and draft emails to PSZJ team and lender counsel (.3); Draft follow up emails with Liberty counsel (.1)	0.40	895.00	\$358.00
10/26/2020	JWD	FN	Review Liberty email and draft emails re same with colleague and DIP lender	0.20	895.00	\$179.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2020	MSP	FN	Telephone call with S. Lederman re: Final DIP order budget.	0.10	875.00	\$87.50
10/27/2020	RMP	FN	Review DIP issues and review and respond to e-mails re 506(c) objections.	0.70	1445.00	\$1,011.50
10/27/2020	JWD	FN	Review Brixmor and Meeker DIP objections (.3); emails with M Litvak and M Pagay re same and review S O'Neal responses re same (.2); work on Liberty Ins request for order changes and emails with S O'Neal and M Collins re same(.3); review budget emails (.1)	0.90	895.00	\$805.50
10/27/2020	MBL	FN	Address landlord inquiry re DIP order; emails with opposing counsel re same.	0.20	950.00	\$190.00
10/27/2020	MBL	FN	Emails with team, client, and lender counsel re DIP loan timing and coordination for final hearing.	0.20	950.00	\$190.00
10/27/2020	MBL	FN	Emails with team and lender counsel re Liberty DIP comments.	0.10	950.00	\$95.00
10/27/2020	MBL	FN	Review landlord DIP objection (0.3); coordinate with team and lender counsel re same (0.1); propose language insert (0.3).	0.70	950.00	\$665.00
10/28/2020	LCT	FN	Draft notice of filing proposed final DIP order.	0.10	425.00	\$42.50
10/28/2020	JWD	FN	Review and respond to various Committee emails re DIP etc	0.20	895.00	\$179.00
10/28/2020	MBL	FN	Further review of landlord objections/joinder to DIP objection.	0.30	950.00	\$285.00
10/28/2020	MBL	FN	Emails with Committee counsel, lender counsel, and team re DIP issues and timing.	0.50	950.00	\$475.00
10/28/2020	MBL	FN	Draft omnibus reply in support of DIP motion.	2.20	950.00	\$2,090.00
10/29/2020	LCT	FN	Efile and coordinate service of notice of adjourned final DIP hearing.	0.20	425.00	\$85.00
10/29/2020	JEO	FN	Finalize notice of adjournment for DIP	0.40	925.00	\$370.00
10/29/2020	MBL	FN	Attention to notice of adjournment of DIP hearing; emails with lender and committee counsel re same.	0.20	950.00	\$190.00
10/29/2020	MBL	FN	Review and revise reply in support of DIP motion.	0.40	950.00	\$380.00
10/29/2020	MBL	FN	Address client inquiry re loan interest; review applicable documents.	0.20	950.00	\$190.00
10/29/2020	MBL	FN	Follow-up with lender counsel re final DIP order.	0.10	950.00	\$95.00

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10/30/2020	MSP	FN	Telephone conference with S. Hadiwijaya, S. Lederman, S. Medley, Max B. Litvak et al. re: Updated DIP forecast.	0.70	875.00	\$612.50
10/30/2020	RMP	FN	Prepare for and participate on conference call re updated DIP budget.	0.60	1445.00	\$867.00
10/30/2020	RMP	FN	Review DIP issues list and telephone conference with M. Litvak re same.	0.60	1445.00	\$867.00
10/30/2020	RMP	FN	Review final DIP order and comments re same.	0.20	1445.00	\$289.00
10/30/2020	MBL	FN	Review plan participants' filing re DIP motion plus additional joinders; update omnibus reply.	0.70	950.00	\$665.00
10/30/2020	MBL	FN	Call with client re amended DIP budget.	0.70	950.00	\$665.00
10/30/2020	MBL	FN	Call with R. Pachulski re DIP budget (0.1); emails with client re same and review revised budget (0.3).	0.40	950.00	\$380.00
10/30/2020	MBL	FN	Review National Retail DIP objection; coordinate with lender counsel re same.	0.50	950.00	\$475.00
10/30/2020	MBL	FN	Review DIP issues list from Committee; coordinate with client and committee counsel re same.	0.40	950.00	\$380.00
10/31/2020	MBL	FN	Review Committee discovery requests re DIP facility; coordinate same with client, lender counsel, and team.	0.50	950.00	\$475.00
10/31/2020	MBL	FN	Call with R. Pachulski re Committee discovery.	0.10	950.00	\$95.00
10/31/2020	RMP	FN	Telephone conference with M. Litvak re DIP discovery and review and respond to e-mails re same.	0.20	1445.00	\$289.00
10/31/2020	JWD	FN	Review emails re financing discovery	0.20	895.00	\$179.00
10/31/2020	MBL	FN	Review draft final DIP order; email lender re same.	0.50	950.00	\$475.00
				73.20		\$72,603.50

General Creditors Comm. [B150]

10/09/2020	JWD	GC	Call with financial advisor candidate for Committee re case issues	0.50	895.00	\$447.50
10/13/2020	RMP	GC	Telephone conference with prospective Committee counsel.	0.40	1445.00	\$578.00
10/19/2020	MSP	GC	Telephone conference with L. Richenderfer, Richard M. Pachulski, James E. O'Neill re: Committee formation.	0.50	875.00	\$437.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2020	MSP	GC	Telephone call with Richard M. Pachulski re: Status of committee formation.	0.10	875.00	\$87.50
10/19/2020	JWD	GC	Call with prospective Committee prof re case status	0.20	895.00	\$179.00
10/20/2020	MSP	GC	Telephone call with James E. O'Neill re: Committee formation.	0.60	875.00	\$525.00
10/23/2020	RMP	GC	Telephone conferences with creditors re Committee formation.	0.30	1445.00	\$433.50
10/26/2020	MSP	GC	Telephone call with Richard M. Pachulski re: Committee appointment status.	0.10	875.00	\$87.50
10/26/2020	MSP	GC	Telephone call with S. Lederman re: Committee appointment status, open case issues.	0.30	875.00	\$262.50
10/26/2020	MSP	GC	Review notice of formation of creditors committee.	0.10	875.00	\$87.50
10/26/2020	RMP	GC	Telephone conferences with M. Pagay and client re committee formation.	0.30	1445.00	\$433.50
10/26/2020	JWD	GC	Review notice of appointment	0.10	895.00	\$89.50
10/26/2020	JEO	GC	Review Notice of Appointment of Committee	0.40	925.00	\$370.00
10/27/2020	JWD	GC	Emails and calls with S Simms re update	0.20	895.00	\$179.00
10/28/2020	MSP	GC	Telephone conference with R. Schmidt, A. Rogoff, Richard M. Pachulski, et al. re: initial call with Committee professionals.	0.60	875.00	\$525.00
10/28/2020	MSP	GC	Telephone call with Richard M. Pachulski re: Committee initial call and information.	0.10	875.00	\$87.50
10/28/2020	JEO	GC	Attend kick off call with Committee Professionals	1.00	925.00	\$925.00
10/28/2020	RMP	GC	Prepare for and participate on Committee call and follow-up calls with M. Pagay and client re same.	1.80	1445.00	\$2,601.00
10/28/2020	RMP	GC	Review protocols for getting information to Committee.	0.30	1445.00	\$433.50
10/28/2020	JWD	GC	Attend initial briefing call with committee profs	1.20	895.00	\$1,074.00
10/28/2020	MBL	GC	Intro call with Committee counsel re case issues.	1.00	950.00	\$950.00
10.10						\$10,793.50

Meeting of Creditors [B150]

10/12/2020	JEO	MC	Work on gathering additional information for UST for purposes of formation meeting	0.90	925.00	\$832.50
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10/19/2020	JEO	MC	Review issues raised by UST for top 50 creditors	0.90	925.00	\$832.50
10/28/2020	MSP	MC	Telephone call with James E. O'Neill re: meeting of creditor notice.	0.10	875.00	\$87.50
10/28/2020	MSP	MC	Review US Trustee notice of 341(a) meeting.	0.10	875.00	\$87.50
10/28/2020	JEO	MC	Finalize 341 Notice of Commencement of Case	0.90	925.00	\$832.50
				2.90		\$2,672.50

Operations [B210]

10/08/2020	LCT	OP	Revise notice of interim utilities order and hearing.	0.10	425.00	\$42.50
10/08/2020	LCT	OP	Prepare notice of entry of customer programs order.	0.10	425.00	\$42.50
10/12/2020	RMP	OP	Telephone conference with MM re status.	0.30	1445.00	\$433.50
10/13/2020	MSP	OP	Address operational issues, including problems with bank account access etc.; email exchange with S. Lederman, J. Lamar, et al. re: same (.20).	1.90	875.00	\$1,662.50
10/14/2020	MSP	OP	Address continuing operational issues re: utility shut offs and deposit requests, etc.; email exchange with Victoria A. Newmark, S. Medley, D. Tiffany, et al. re: same (.10).	1.50	875.00	\$1,312.50
10/29/2020	LCT	OP	Finalize final utilities order.	0.10	425.00	\$42.50
10/29/2020	JEO	OP	Email and call with John Craig re utility issues	0.40	925.00	\$370.00
				4.40		\$3,906.00

Plan & Disclosure Stmt. [B320]

10/07/2020	JWD	PD	Emails re discl stmt status	0.10	895.00	\$89.50
10/07/2020	JWD	PD	Emails re DS status	0.10	895.00	\$89.50
10/08/2020	MSP	PD	Telephone call with J. Rawlins re: Waiver of initial pleading deadlines, RSA.	0.10	875.00	\$87.50
10/08/2020	MSP	PD	Review and revise Restructuring Support Agreement.	0.60	875.00	\$525.00
10/08/2020	MSP	PD	Address finalizing Restructuring Support Agreement; email exchange with J. VanLare, et al. re: same (.20).	0.50	875.00	\$437.50
10/08/2020	JWD	PD	Emails with team re plan and DS	0.20	895.00	\$179.00
10/08/2020	JWD	PD	Further emails re plan and tech changes	0.30	895.00	\$268.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2020	JWD	PD	Emails with team re discl stmt prep	0.20	895.00	\$179.00
10/08/2020	RMS	PD	Email exchange with Victoria A. Newmark regarding Plan and Disclosure Statement	0.10	825.00	\$82.50
10/08/2020	VAN	PD	Draft disclosure statement.	2.30	925.00	\$2,127.50
10/09/2020	MSP	PD	Telephone call with S. Medley re: Restructuring Support Agreement.	0.10	875.00	\$87.50
10/09/2020	MSP	PD	Telephone calls (2) with Victoria A. Newmark re: disclosure statement information open items.	0.20	875.00	\$175.00
10/09/2020	MSP	PD	Telephone conference with S. Hadiwijaya, S. Lederman, Victoria A. Newmark, D. Tiffany, et al. re: disclosure statement information open items.	1.00	875.00	\$875.00
10/09/2020	MSP	PD	Telephone call with S. Lederman re: Disclosure statement open information items.	0.40	875.00	\$350.00
10/09/2020	MSP	PD	Finalize RSA; email exchanges with S. O'Neal, Max B. Litvak, et al. re: same.	0.80	875.00	\$700.00
10/09/2020	VAN	PD	Analysis regarding data needed to complete disclosure statement, including phone conference with CR3, company, Malhar S. Pagay and FocalPoint regarding same.	1.40	925.00	\$1,295.00
10/10/2020	MSP	PD	Email exchange with S. Hadiwijaya, et al. re: questions re: RSA and plan structure and disclosure statement information impact; analysis of same.	1.80	875.00	\$1,575.00
10/11/2020	MSP	PD	Telephone conference with S. Hadiwijaya, S. Lederman, R. NeJame, et al. re: follow up re: sources and uses at emergence, disclosure statement open items.	1.30	875.00	\$1,137.50
10/11/2020	MSP	PD	Address Plan issues in preparation for submission of revised draft of Plan and Disclosure Statement to lender and review revised draft and financial schedules re: same; email exchange with Robert M. Saunders, Victoria A. Newmark, S. Hadiwijaya et al. re: same (.20).	3.60	875.00	\$3,150.00
10/11/2020	RMS	PD	Work on Plan	3.60	825.00	\$2,970.00
10/11/2020	RMS	PD	Email exchange with Malhar S. Pagay (throughout day) regarding Plan	1.00	825.00	\$825.00
10/11/2020	VAN	PD	Draft disclosure statement.	2.30	925.00	\$2,127.50
10/12/2020	MSP	PD	Telephone calls (3) with J. Rawlins re: plan structure issues, etc.	0.30	875.00	\$262.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2020	MSP	PD	Telephone conference with S. Hadiwijaya, et al. re: claims stack and liquidation analysis for disclosure statement.	0.40	875.00	\$350.00
10/12/2020	MSP	PD	Telephone calls (2) with Robert M. Saunders re: revisions to plan.	0.20	875.00	\$175.00
10/12/2020	MSP	PD	Telephone calls (2) with S. Lederman re: revised Plan and Disclosure Statement, etc.	0.30	875.00	\$262.50
10/12/2020	MSP	PD	Review Restructuring Support Agreement and address corresponding Plan structure issues.	1.80	875.00	\$1,575.00
10/12/2020	MSP	PD	Review and analysis of disclosure statement and Plan open items and finalize drafts of same; email exchange with D. Garmer, R. NeJame, Victoria A. Newmark, S. Lederman, et al. re: information needed to complete (.20).	3.30	875.00	\$2,887.50
10/12/2020	RMS	PD	Work on Plan	1.10	825.00	\$907.50
10/12/2020	RMS	PD	Telephone conference with Malhar S. Pagay regarding Plan	0.20	825.00	\$165.00
10/12/2020	VAN	PD	Draft disclosure statement.	8.30	925.00	\$7,677.50
10/13/2020	MSP	PD	Telephone calls (2) with J. Rawlins re: revised plan and disclosure statement, etc.	0.20	875.00	\$175.00
10/13/2020	MSP	PD	Email exchange with S. O'Neal, J. Rawlins re: extension of plan filing deadline.	0.10	875.00	\$87.50
10/13/2020	JWD	PD	Review DS and revised plan	0.80	895.00	\$716.00
10/13/2020	JWD	PD	Emails and texts with M Pagay re plan and ds prep	0.30	895.00	\$268.50
10/13/2020	JWD	PD	Review DS draft	0.60	895.00	\$537.00
10/16/2020	MSP	PD	Review lender comments on plan and bidding procedures motion and address extension of filing deadline with lenders; email exchange with JWD, M. Weinberg, S. O'Neal, J. Rawlins, et al. re: same (.20).	1.30	875.00	\$1,137.50
10/16/2020	RMP	PD	Review revised sale motion, plan and DS and various telephone conferences and e-mails re same.	1.90	1445.00	\$2,745.50
10/16/2020	JWD	PD	Work on plan and ds revision review	1.20	895.00	\$1,074.00
10/16/2020	JWD	PD	Work on plan and ds changes	2.30	895.00	\$2,058.50
10/16/2020	JWD	PD	Emails with team re plan	0.30	895.00	\$268.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2020	MSP	PD	Telephone conference with Jeffrey W. Dulberg, Robert M. Saunders re: Plan.	0.50	875.00	\$437.50
10/17/2020	MSP	PD	Address revisions needed to plan, disclosure statement and bid procedures; email exchange with Robert M. Saunders, Jeffrey W. Dulberg re: same (.30).	2.60	875.00	\$2,275.00
10/17/2020	JWD	PD	Mark up plan (1.3); Calls with M Pagay and R Saunders re plan (1.6); Emails re plan updates (.3)	3.20	895.00	\$2,864.00
10/17/2020	JWD	PD	Work on plan and DS	1.70	895.00	\$1,521.50
10/17/2020	RMS	PD	Work on Plan	4.20	825.00	\$3,465.00
10/17/2020	RMS	PD	Conference calls with Jeffrey W. Dulberg and Malhar S. Pagay regarding changes to draft plan	1.60	825.00	\$1,320.00
10/17/2020	RMS	PD	Email exchanges with Jeffrey W. Dulberg and Malhar S. Pagay regarding Plan	0.40	825.00	\$330.00
10/18/2020	MSP	PD	Review revisions to and revise plan and disclosure statement; email exchange with Robert M. Saunders, Jeffrey W. Dulberg re: same (.70).	5.80	875.00	\$5,075.00
10/18/2020	MSP	PD	Email exchange with S. Lederman et al. re: status of projection model.	0.10	875.00	\$87.50
10/18/2020	JWD	PD	Work on plan and disclosure statement issues and revisions	2.00	895.00	\$1,790.00
10/18/2020	RMS	PD	Work on Plan	4.90	825.00	\$4,042.50
10/18/2020	RMS	PD	Work on Disclosure Statement	1.70	825.00	\$1,402.50
10/18/2020	RMS	PD	Email exchanges with Jeffrey W. Dulberg and Malhar S. Pagay regarding Plan and Disclosure Statement	0.80	825.00	\$660.00
10/19/2020	MSP	PD	Telephone conference with S. O'Neal, J. Rawlins, J. VanLare, Jeffrey W. Dulberg et al. re: Plan status, structure, disclosure statement comments, outstanding items, etc.	0.50	875.00	\$437.50
10/19/2020	MSP	PD	Telephone call with Robert M. Saunders re: further plan revisions.	0.10	875.00	\$87.50
10/19/2020	MSP	PD	Review and revise plan; email exchange with J. VanLare, S. O'Neal, et al. re: same (.10).	1.90	875.00	\$1,662.50
10/19/2020	MSP	PD	Review and revise disclosure statement and explanatory organizational charts.	1.80	875.00	\$1,575.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2020	RMP	PD	Review revised plan and DS and telephone conference with J. Dulberg re same.	0.90	1445.00	\$1,300.50
10/19/2020	JWD	PD	Respond to email re plan comments from S Lederman	0.10	895.00	\$89.50
10/19/2020	JWD	PD	Review DS changes and emails with R Saunders	0.50	895.00	\$447.50
10/19/2020	JWD	PD	Prep for call with lenders (.2); call with Cleary re plan (.5); follow up emails re same (.1)	0.80	895.00	\$716.00
10/19/2020	RMS	PD	Work on Plan	0.70	825.00	\$577.50
10/19/2020	RMS	PD	Email exchanges with Jeffrey W. Dulberg and Malhar S. Pagay regarding Plan	0.40	825.00	\$330.00
10/20/2020	MSP	PD	Telephone calls (2) with J. Rawlins re: Plan structure and other issues.	0.40	875.00	\$350.00
10/20/2020	MSP	PD	Telephone call with Beth Dassa re: Disclosure statement notice.	0.10	875.00	\$87.50
10/20/2020	MSP	PD	Telephone call with Jeffrey W. Dulberg re: Plan status and issues.	0.10	875.00	\$87.50
10/20/2020	MSP	PD	Telephone call with James E. O'Neill re: Disclosure statement motion to shorten.	0.10	875.00	\$87.50
10/20/2020	MSP	PD	Telephone conference with J. Rawlins, S. O'Neal, J. VanLare, Jeffrey W. Dulberg, et al. re: plan status.	0.50	875.00	\$437.50
10/20/2020	MSP	PD	Review and revise disclosure statement and organizational explanatory charts re: before and after structure.	1.90	875.00	\$1,662.50
10/20/2020	JWD	PD	Call with lenders counsel regarding plan and follow up notes re same	0.70	895.00	\$626.50
10/20/2020	JWD	PD	Review plan regarding issues from lender call	0.70	895.00	\$626.50
10/20/2020	JWD	PD	Draft email to R Pachulski re plan update	0.10	895.00	\$89.50
10/20/2020	BDD	PD	Email L. Thomas re notice of hearing on disclosure statement	0.10	425.00	\$42.50
10/20/2020	LCT	PD	Draft motion to shorten notice of D/S hearing.	0.50	425.00	\$212.50
10/20/2020	LCT	PD	Draft notice of D/S approval hearing.	0.40	425.00	\$170.00
10/21/2020	JWD	PD	Review and revise disclosure statement	0.80	895.00	\$716.00
10/21/2020	JWD	PD	Review email from J Rawlins and respond re same	0.10	895.00	\$89.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2020	JWD	PD	Review emails re plan	0.10	895.00	\$89.50
10/22/2020	MSP	PD	Telephone call with S. Lederman re: business plan projection model.	0.70	875.00	\$612.50
10/23/2020	RMP	PD	Review revised drafts of plan and DS from lender group and comments on same.	1.40	1445.00	\$2,023.00
10/23/2020	BDD	PD	Email M. Pagay & J. O'Neill re plan & disclosure statement	0.10	425.00	\$42.50
10/25/2020	JWD	PD	Review lender comments to plan and disclosure statement (1.0); Work with R Saunders regarding same (.3); review and respond to emails re same (.2)	1.50	895.00	\$1,342.50
10/25/2020	RMS	PD	Review of Plan draft	0.80	825.00	\$660.00
10/25/2020	RMS	PD	Email exchanges with Jeffrey W. Dulberg and Malhar S. Pagay regarding my comments to latest Plan draft	0.30	825.00	\$247.50
10/26/2020	MSP	PD	Review and revise disclosure statement.	2.40	875.00	\$2,100.00
10/26/2020	RMP	PD	Review revised DS and bidding procedures and various telephone conferences re same.	0.90	1445.00	\$1,300.50
10/26/2020	JWD	PD	Review disclosure statement and emails re same	0.40	895.00	\$358.00
10/26/2020	JEO	PD	Review plan and disclosure statement and related motion to shorten time	2.00	925.00	\$1,850.00
10/26/2020	RMS	PD	Review Plan and Disclosure Statement changes from lenders, and related revisions	0.50	825.00	\$412.50
10/27/2020	MSP	PD	Review and revise plan per lender comments, etc.	0.90	875.00	\$787.50
10/27/2020	MSP	PD	Revise disclosure statement.	0.80	875.00	\$700.00
10/27/2020	RMP	PD	Review revised plan and DS.	0.70	1445.00	\$1,011.50
10/27/2020	RMS	PD	Voicemail to Jeffrey W. Dulberg regarding Plan	0.10	825.00	\$82.50
10/27/2020	BDD	PD	Email M. Pagay re bid procedures and plan & disclosure statement	0.10	425.00	\$42.50
10/27/2020	BDD	PD	Email M. Pagay and J. O'Neill re timing for Plan & Disclosure Statement	0.10	425.00	\$42.50
10/27/2020	VAN	PD	Revise disclosure statement regarding updated events during chapter 11 cases.	2.00	925.00	\$1,850.00
10/28/2020	MSP	PD	Telephone call with B. Esser re: accountant review of revised tax consequences section of disclosure	0.10	875.00	\$87.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			statement.			
10/28/2020	RMP	PD	Review lenders' edits to DS and plan and telephone conferences re same.	1.10	1445.00	\$1,589.50
10/28/2020	JWD	PD	Review plan and ds comments and emails re same	0.80	895.00	\$716.00
10/28/2020	RMS	PD	Review of latest Plan draft	0.60	825.00	\$495.00
10/28/2020	RMS	PD	Email exchange with Malhar S. Pagay and Jeffrey W. Dulberg regarding Plan and Disclosure Statement	0.20	825.00	\$165.00
10/29/2020	MSP	PD	Telephone call with S. Medley re: Plan tax issues.	0.20	875.00	\$175.00
10/29/2020	MSP	PD	Telephone conference with D. Garmer, R. Jordan, S. Medley re: Plan tax issues.	0.40	875.00	\$350.00
10/29/2020	MSP	PD	Review and revise disclosure statement.	2.00	875.00	\$1,750.00
10/29/2020	RMP	PD	Review materials for board meeting and prepare and participate in same.	1.60	1445.00	\$2,312.00
10/29/2020	RMP	PD	Review revised drafts of plan, DS and bidding procedures motion and conferences re same.	1.70	1445.00	\$2,456.50
10/30/2020	MSP	PD	Review and revise disclosure statement.	0.90	875.00	\$787.50
				116.00		\$106,882.00

Retention of Prof. [B160]

10/12/2020	BDD	RP	Revisions to PSZJ retention application and related pleadings and emails M. Pagay and J. Dulberg re same	1.10	425.00	\$467.50
10/12/2020	BDD	RP	Email V. Arias re PSZJ retention application	0.10	425.00	\$42.50
10/12/2020	MSP	RP	Email exchange with Jeffrey W. Dulberg re: PSZJ retention issues.	0.10	875.00	\$87.50
10/13/2020	JE0	RP	Work on draft of PSZJ retention application	1.00	925.00	\$925.00
10/15/2020	JE0	RP	Review and finalize Application/Motion to Employ/Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors	0.70	925.00	\$647.50
10/30/2020	JWD	RP	Call with J O'Neill re PSZJ retention (.1); review pillowtex analysis and emails re same (.1); review email re PSZJ questions from UST (.1)	0.30	895.00	\$268.50
10/30/2020	JWD	RP	Review supplemental PSZJ dec (.1); review UST email follow up re same and pillowtex (.1)	0.20	895.00	\$179.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2020	JEO	RP	Work to resolve UST comments to Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date	0.80	925.00	\$740.00
10/30/2020	BDD	RP	Preparation of supplemental declaration to PSZJ retention application and emails J. O'Neill re same	0.60	425.00	\$255.00
10/30/2020	LCT	RP	Efile and coordinate service of James E. O'Neill supplemental declaration re PSZ&J retention.	0.10	425.00	\$42.50
				5.00	\$3,655.00	

Ret. of Prof./Other

10/07/2020	MSP	RPO	Telephone call with R. NeJame re: FocalPoint retention terms, carveout issue.	0.50	875.00	\$437.50
10/07/2020	MSP	RPO	Email exchange with R. NeJame, Richard M. Pachulski, et al. re: FocalPoint retention status (.10); review and attention to same.	0.80	875.00	\$700.00
10/07/2020	RMP	RPO	Review Focal Point issues and telephone conferences re same, including with client.	0.60	1445.00	\$867.00
10/08/2020	MSP	RPO	Telephone conference with R. NeJame and Richard M. Pachulski re: FocalPoint retention, carve-out issue with lenders, etc.	0.70	875.00	\$612.50
10/08/2020	MSP	RPO	Telephone call with R. NeJame re: results of discussion with lenders re: carveout and FocalPoint retention.	0.20	875.00	\$175.00
10/08/2020	MSP	RPO	Attention to and review and revise FocalPoint and Hilco retention applications.	0.80	875.00	\$700.00
10/08/2020	MSP	RPO	Attention to outstanding FocalPoint retention issues as required by RSA; email exchange with S. Lederman, R. NeJame et al. re: same.	0.50	875.00	\$437.50
10/08/2020	MSP	RPO	Attention to outstanding Hilco retention issues as required by RSA; email exchange with Jeffrey W. Dulberg, et al. re: same (.10).	0.40	875.00	\$350.00
10/08/2020	LCT	RPO	Prepare notice of entry of Epiq retention order.	0.10	425.00	\$42.50
10/09/2020	MSP	RPO	Attention to FocalPoint and Hilco retentions as prerequisite to RSA; email exchange with Richard M. Pachulski, R. NeJame, Jeffrey W. Dulberg, et al.	0.90	875.00	\$875.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			re: same (.20).			
10/09/2020	JWD	RPO	Emails re Focal Point retention	0.10	895.00	\$89.50
10/09/2020	BDD	RPO	Email M. Pagay re FocalPoint retention application	0.10	425.00	\$42.50
10/11/2020	BDD	RPO	Revisions to FocalPoint retention application and emails M. Pagay, J. O'Neill and N. Brown re same	1.70	425.00	\$722.50
10/11/2020	BDD	RPO	Email N. Brown re FocalPoint retention application	0.10	425.00	\$42.50
10/12/2020	MSP	RPO	Attention to retention applications; email exchange with Beth Dassa, et al. re: same (.10).	0.50	875.00	\$437.50
10/12/2020	JWD	RPO	Emails re retention issues	0.20	895.00	\$179.00
10/12/2020	JEO	RPO	Review retention issues for drafts of retention applications	2.50	925.00	\$2,312.50
10/12/2020	BDD	RPO	Email N. Brown re FocalPoint retention application	0.10	425.00	\$42.50
10/12/2020	BDD	RPO	Further revisions to FocalPoint retention application and emails M. Pagay and J. O'Neill re same	0.80	425.00	\$340.00
10/12/2020	BDD	RPO	Review/revise on Epiq 327 application and emails M. Pagay, J. O'Neill and N. Brown re same	1.00	425.00	\$425.00
10/13/2020	JEO	RPO	Draft retention application for Hilco	3.00	925.00	\$2,775.00
10/13/2020	JEO	RPO	Review and revise application to retain Baker Donelson	0.70	925.00	\$647.50
10/13/2020	JEO	RPO	Review and revise draft of Cheng Cohen retention application	2.50	925.00	\$2,312.50
10/13/2020	JEO	RPO	Review and revise OCP Motion	0.80	925.00	\$740.00
10/13/2020	JEO	RPO	Review draft of Johnson retention application	0.40	925.00	\$370.00
10/13/2020	BDD	RPO	Email M. Pagay and J. O'Neill re CR3 retention application	0.10	425.00	\$42.50
10/13/2020	BDD	RPO	Multiple revisions to CR3 retention application and emails M. Pagay and J. O'Neill re same	1.20	425.00	\$510.00
10/13/2020	BDD	RPO	Multiple revisions to FocalPoint retention application and emails M. Pagay, J. O'Neill, M. Kulick and N. Brown re same	1.80	425.00	\$765.00
10/13/2020	BDD	RPO	Revisions to Ordinary Course Professional motion and emails M. Pagay, J. O'Neill, M. Kulick and N. Brown re same	1.10	425.00	\$467.50
10/13/2020	BDD	RPO	Email S. Lederman re FocalPoint retention	0.10	425.00	\$42.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			application			
10/13/2020	BDD	RPO	Email J. O'Neill re S. Lederman review of FocalPoint retention application	0.10	425.00	\$42.50
10/13/2020	BDD	RPO	Email M. Pagay re C. Cohen retention application	0.10	425.00	\$42.50
10/14/2020	MSP	RPO	Attention to, review and revise ordinary course professionals application, FocalPoint retention application, address Hilco and Baker Donelson employment, Cheng Cohen application; email exchange with S. Baker, A. Cheng, James E. O'Neill, Beth Dassa, et al. re: same (.50).	3.80	875.00	\$3,325.00
10/14/2020	LCT	RPO	Prepare notices of retention applications of PSZ&J, CR3, Epiq, and for OCP motion.	0.30	425.00	\$127.50
10/14/2020	JWD	RPO	Review and revise Hilco app	0.70	895.00	\$626.50
10/14/2020	JWD	RPO	Call with P. Tanchuk re Johnson retention (.1); call with S Lederman re same (.1)	0.20	895.00	\$179.00
10/14/2020	JWD	RPO	Work on retention issues for Johnson Assoc.	0.30	895.00	\$268.50
10/14/2020	JWD	RPO	Review M Pagay emails re Cheng app	0.10	895.00	\$89.50
10/14/2020	JWD	RPO	Work on KEIP consultant retention	0.30	895.00	\$268.50
10/14/2020	BDD	RPO	Multiple revisions to Focal Point retention application/exhibits and emails M. Pagay, J. O'Neill, N. Brown and M. Kulick re same; preparation of Cheng Cohen and Baker Donelson retention applications and emails M. Pagay, J. O'Neill, B. Esser, M. Kulick and N. Brown re same; being working on KEIP motion and emails J. Dulberg re same; multiple revisions to OCP motion/exhibits and emails M. Pagay, J. O'Neill and D. Tiffany re same; multiple revisions to Hilco retention application/exhibits and emails M. Pagay and J. O'Neill re same; revisions to CR3 retention application and emails M. Pagay and S. Hadiwijaya re same	9.80	425.00	\$4,165.00
10/15/2020	MSP	RPO	Attention to, review and revise pleadings for filing, including Cheng Cohen retention application, ESPP/MRP rabbi trust motion, DCP rabbi trust motion, CR3 retention application, Hilco employment application, Baker Donelson retention application, bar date motion and rent abatement motion; email exchanges with A. Cheng, S. Baker, E. Cann, Stanley E. Goldich, James E. O'Neill, et al. re: same (.90).	7.50	875.00	\$6,562.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2020	LCT	RPO	Update Baker retention application declarations.	0.50	425.00	\$212.50
10/15/2020	JWD	RPO	Review Johnson engagement materials	0.40	895.00	\$358.00
10/15/2020	JEO	RPO	Review and finalize Application/Motion to Employ/Retain BAKER DONELSON BEARMAN CALDWELL & BERKOWITZ, PC as Special Counsel	2.00	925.00	\$1,850.00
10/15/2020	JEO	RPO	Review and finalize Application/Motion to Employ/Retain Certain Professionals Utilized in the Ordinary Course of Business Filed by RTI Holding Company, LLC.	1.30	925.00	\$1,202.50
10/15/2020	JEO	RPO	Review and finalize Application/Motion to Employ/Retain HILCO REAL ESTATE, LLC as Real Estate Advisor	0.80	925.00	\$740.00
10/15/2020	JEO	RPO	Review and finalize Application/Motion to Employ/Retain FOCALPOINT SECURITIES, LLC as Investment Banker	0.90	925.00	\$832.50
10/15/2020	JEO	RPO	Review and finalize Application/Motion to Employ/Retain CR3 Partners, LLC as Financial Advisor for the Debtors	0.80	925.00	\$740.00
10/15/2020	JEO	RPO	Review and finalize Application/Motion to Employ/Retain Cheng Cohen LLC as Special Corporate and Franchise Counsel	0.60	925.00	\$555.00
10/15/2020	BDD	RPO	Multiple revisions to and emails to professionals re Cheng Cohen, Hilco, Baker, FocalPoint, CR3 and PSZJ retention applications and work with N. DeLeon and D. Potts re filing/assembly of applications; emails S. Lederman re same; multiple calls with M. Pagay and J. O'Neill re same	10.20	425.00	\$4,335.00
10/16/2020	BDD	RPO	Email N. DeLeon re Hilco retention application	0.10	425.00	\$42.50
10/19/2020	JWD	RPO	Work on Johnson Assocs app	0.80	895.00	\$716.00
10/19/2020	BDD	RPO	Work on Application to Retain Johnson & Associates (including dec and order) as compensation advisor, and emails J. Dulberg and N. Brown re same	1.50	425.00	\$637.50
10/19/2020	BDD	RPO	Revisions to Johnson & Associates retention application per J. Dulberg comments	0.10	425.00	\$42.50
10/20/2020	JWD	RPO	Work on Johnson & Associates retention	0.70	895.00	\$626.50
10/20/2020	BDD	RPO	Revisions to Johnson & Associates retention	0.30	425.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			application and emails J. Dulberg re same			
10/21/2020	JWD	RPO	Work on Johnson & Associates application and emails re same	0.80	895.00	\$716.00
10/21/2020	JEO	RPO	Review and finalize Application/Motion to Employ/Retain Johnson Associates, Inc. as Compensation Advisor to the Debtors Nunc Pro Tunc to October 7, 2020	0.90	925.00	\$832.50
10/21/2020	BDD	RPO	Revisions to Johnson & Associates retention application and emails A. Johnson ,J. Dulberg, and J. O'Neill re same	0.50	425.00	\$212.50
10/21/2020	BDD	RPO	Email S. Lederman re Johnson & Associates retention application	0.10	425.00	\$42.50
10/21/2020	BDD	RPO	Email J. O'Neill re Johnson & Associates filed retention application	0.10	425.00	\$42.50
10/23/2020	BDD	RPO	Email M. Pagay and J. O'Neill re Application to Retain Epiq as Administrative Agent	0.10	425.00	\$42.50
10/23/2020	BDD	RPO	Email K. Tran re Application to Retain Epiq as administrative agent	0.10	425.00	\$42.50
10/30/2020	JWD	RPO	Review and respond to team re UST emails re Johnson, CR3, FP and Baker apps	0.30	895.00	\$268.50
10/30/2020	JWD	RPO	Review Johnson app and emails re same (.1); call with P Tranchuk re UST inquiry and review same (.2); email re same with team (.1)	0.40	895.00	\$358.00
10/30/2020	JWD	RPO	Review and respond to emails re retention issues	0.30	895.00	\$268.50
10/30/2020	BDD	RPO	Preparation of supplemental declaration of A. Johnson in support of Johnson retention application and revisions to order re same (.70); emails J. O'Neill re same (.10)	0.80	425.00	\$340.00
10/30/2020	BDD	RPO	Revisions to order on Cheng Cohen retention application and email J. O'Neill re same	0.30	425.00	\$127.50
10/30/2020	BDD	RPO	Revisions to CR3 retention order and emails J. O'Neill re same	0.40	425.00	\$170.00
10/30/2020	BDD	RPO	Email N. Brown re supp dec of A. Johnson re Johnson & Associates retention application	0.10	425.00	\$42.50
10/30/2020	BDD	RPO	Review FocalPoint retention agreements, and prepare revised order per UST comments, and emails J O'Neill re same	0.70	425.00	\$297.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2020	BDD	RPO	Revisions to Baker Donelson retention order per UST comments and email J. O'Neill re same	0.50	425.00	\$212.50
				74.90		\$51,146.50

Tax Issues [B240]

10/07/2020	MSP	TI	Analysis of equity trading issue raised by lenders; email exchange with Richard M. Pachulski, Jeffrey W. Dulberg et al. re: same (.20).	0.50	875.00	\$437.50
10/07/2020	JWD	TI	Review and revise equity trading stip and emails re same	1.30	895.00	\$1,163.50
10/07/2020	JWD	TI	Review and revise equity trading order	0.70	895.00	\$626.50
10/07/2020	JWD	TI	Work on NOL preservation issues and research	0.70	895.00	\$626.50
10/07/2020	JWD	TI	Emails with R Saunders re NOL pleading (.2); review issues for same and draft email to NRD counsel (.5); review tax issue (.2)	0.90	895.00	\$805.50
10/07/2020	RMS	TI	Email exchange with Jeffrey W. Dulberg regarding preservation of tax assets stipulation	0.20	825.00	\$165.00
10/07/2020	RMS	TI	Work on preservation of tax assets stipulation	1.80	825.00	\$1,485.00
10/08/2020	LCT	TI	Prepare notice of entry of tax order.	0.10	425.00	\$42.50
10/08/2020	BDD	TI	Revisions to Stipulation with Parent re Equity Trading and emails to/calls with J. Dulberg re same	0.40	425.00	\$170.00
10/08/2020	JWD	TI	Call with A Hashim re equity trading stip	0.20	895.00	\$179.00
10/08/2020	JWD	TI	Emails with B Mcrae and call with him re equity trading stip	0.50	895.00	\$447.50
10/08/2020	JWD	TI	Review lender comments to equity trading stip (.2); work on same and calls with B Dassa and emails with R Saunders re changes (.3); email with A Hashim re same (.1); work on further issues re approval (.3); email with A Cheng (.1); review issues for order and start same (.2)	1.20	895.00	\$1,074.00
10/08/2020	JWD	TI	Further work on equity trading stipulation	0.80	895.00	\$716.00
10/08/2020	JWD	TI	Research issues for equity trading stip and IRC	0.60	895.00	\$537.00
10/08/2020	JWD	TI	Emails with team re stip revisions	0.10	895.00	\$89.50
10/08/2020	RMS	TI	Email exchange with Jeffrey W. Dulberg regarding preservation of tax assets stipulation	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2020	RMS	TI	Work on preservation of tax assets stipulation, including review of tax comments received	0.40	825.00	\$330.00
10/09/2020	BDD	TI	Emails N. Brown re tax stipulation	0.10	425.00	\$42.50
10/09/2020	BDD	TI	Email J. Dulberg re Tax stip	0.10	425.00	\$42.50
10/09/2020	RMP	TI	Review and respond to e-mails re trading stip.	0.30	1445.00	\$433.50
10/09/2020	JWD	TI	Calls with B Dassa re equity trading stip (2x)	0.20	895.00	\$179.00
10/09/2020	JWD	TI	Work on stipulation re equity trading (1.2); call with A Cheng re same and draft notes re same (.2)	1.40	895.00	\$1,253.00
10/09/2020	JWD	TI	Emails with NRD counsel and with lender counsel re equity trading stip	0.30	895.00	\$268.50
10/09/2020	JWD	TI	Email with GS counsel re equity trading stip	0.10	895.00	\$89.50
10/09/2020	JWD	TI	Email with R Saunders re stip revisions	0.10	895.00	\$89.50
10/09/2020	RMS	TI	Work on tax stipulation	0.40	825.00	\$330.00
10/09/2020	RMS	TI	Work on order approving tax stipulation	0.30	825.00	\$247.50
10/11/2020	JWD	TI	Review and revise equity trading stip	0.30	895.00	\$268.50
10/13/2020	JWD	TI	Calls with A Cheng re equity trading (2x) and emails re same (.3); email to colleagues re same (.1); emails with M Pagay re same and RSA (.2); review DIP motion re same (.2)	0.80	895.00	\$716.00
10/13/2020	JWD	TI	Review and revise trading stip and email to A Cheng re same	0.20	895.00	\$179.00
10/14/2020	RMP	TI	Telephone conference with Aziz re status and NOL issues and telephone conference with J. Dulberg re same.	0.70	1445.00	\$1,011.50
10/19/2020	JWD	TI	Emails with S ONeal re equity stip	0.10	895.00	\$89.50
10/20/2020	JWD	TI	Work on issues regarding equity stipulation	0.30	895.00	\$268.50
10/23/2020	RMP	TI	Review and respond to e-mails re NRD issues and telephone conference with J. Dulberg re same.	0.60	1445.00	\$867.00
10/28/2020	RMP	TI	Telephone conference with Aziz re NRD and NOL issues and follow-up with J. Dulberg re same.	0.70	1445.00	\$1,011.50
10/28/2020	JWD	TI	Review and respond to emails re status of equity stip	0.20	895.00	\$179.00
10/30/2020	BDD	TI	Review stip re limit trading/prohibit worthless stock deduction and email J. Dulberg re same	0.20	425.00	\$85.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2020	BDD	TI	Email J. Dulberg re motion to prohibit worthlessness of stock deduction	0.10	425.00	\$42.50
10/30/2020	RMP	TI	Prepare for and participate on conference call re NOL issues.	0.70	1445.00	\$1,011.50
10/30/2020	JWD	TI	Review files and call with Beth Dassa regarding motion	0.40	895.00	\$358.00
10/30/2020	JWD	TI	Work on motion re NOL	1.40	895.00	\$1,253.00
10/30/2020	JWD	TI	Meeting with R Pachulski re NOI issue	0.10	895.00	\$89.50
10/30/2020	JWD	TI	Work on NOL motion	0.70	895.00	\$626.50
10/31/2020	MSP	TI	Telephone call with Beth Dassa re: NOL value.	0.10	875.00	\$87.50
10/31/2020	BDD	TI	Prepare Motion for Order Barring RTI Invest Co, Strategic Financial Intermed., and NRD RT Holdings from Transferring Membership Interests in RTI Holding Company or Declaring Membership Interests as Worthless and multiple calls and emails with J. Dulberg re same	3.20	425.00	\$1,360.00
10/31/2020	JWD	TI	Work on NOL motion and multiple calls with B Dassa re same	0.60	895.00	\$537.00
				25.40		\$22,159.00

Utilities

10/23/2020	VAN	UT	Attention to utilities adequate protection issues.	5.00	925.00	\$4,625.00
10/26/2020	VAN	UT	Review CR3 summary of additional adequate assurance demands; phone conference with David Tiffany and Brian Esser regarding coordination of debtor responses to same and Duke Energy.	0.70	925.00	\$647.50
10/26/2020	VAN	UT	Phone conference with Harriman Utilities Board regarding adequate assurance.	0.20	925.00	\$185.00
10/26/2020	VAN	UT	Research and analysis regarding Sprague arguments; email correspondence with Sprague counsel and David Tiffany regarding same.	1.00	925.00	\$925.00
10/26/2020	VAN	UT	Draft letter to Duke Energy regarding offer of additional adequate assurance.	2.30	925.00	\$2,127.50
10/27/2020	VAN	UT	Analysis regarding Sprague objections to utility order, including email correspondence and phone conferences regarding same.	1.40	925.00	\$1,295.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2020	VAN	UT	Attention to utilities adequate assurance demands.	1.60	925.00	\$1,480.00
10/29/2020	VAN	UT	Draft/review final utilities order.	1.00	925.00	\$925.00
10/29/2020	VAN	UT	Draft Sprague settlement letter; respond to utilities adequate assurance demands.	1.30	925.00	\$1,202.50
10/30/2020	VAN	UT	Phone conference with utilities' counsel regarding objection; attention to Duke Energy utilities' adequate assurance settlement.	0.90	925.00	\$832.50
				15.40		\$14,245.00
TOTAL SERVICES FOR THIS MATTER:						\$639,176.00

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Expenses

10/01/2020	LN	76136.00002 Lexis Charges for 10-01-20	8.76
10/01/2020	LN	76136.00002 Lexis Charges for 10-01-20	0.63
10/01/2020	LN	76136.00002 Lexis Charges for 10-01-20	0.63
10/01/2020	LN	76136.00002 Lexis Charges for 10-01-20	0.63
10/01/2020	LN	76136.00002 Lexis Charges for 10-01-20	2.97
10/02/2020	LN	76136.00002 Lexis Charges for 10-02-20	9.52
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10/02/2020	LN	76136.00002 Lexis Charges for 10-02-20	0.63
10/05/2020	LN	76136.00002 Lexis Charges for 10-05-20	0.63
10/05/2020	LN	76136.00002 Lexis Charges for 10-05-20	0.63
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10/06/2020	LN	76136.00002 Lexis Charges for 10-06-20	23.74
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10/06/2020	LN	76136.00002 Lexis Charges for 10-06-20	0.63
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10/07/2020	FF	Filing Fee [E112] USDC, District Court of Delaware, LDJ	75.00
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10/08/2020	FF	Filing Fee [E112]USBC, District Court of Delaware, LDJ	17,170.00
10/08/2020	FF	Filing Fee [E112] USBC, District Court of Delaware, LDJ	5,151.00
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10/08/2020	LN	76136.00002 Lexis Charges for 10-08-20	1.26
10/08/2020	LN	76136.00002 Lexis Charges for 10-08-20	2.97

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10/08/2020	LN	76136.00002 Lexis Charges for 10-08-20	0.63
10/08/2020	LN	76136.00002 Lexis Charges for 10-08-20	9.53
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10/09/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/09/2020	RE2	SCAN/COPY (114 @0.10 PER PG)	11.40
10/09/2020	RE2	SCAN/COPY (114 @0.10 PER PG)	11.40
10/09/2020	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
10/09/2020	RE2	SCAN/COPY (80 @0.10 PER PG)	8.00
10/09/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/09/2020	RE2	SCAN/COPY (394 @0.10 PER PG)	39.40
10/09/2020	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/09/2020	RE2	SCAN/COPY (122 @0.10 PER PG)	12.20
10/09/2020	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90
10/09/2020	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
10/09/2020	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
10/09/2020	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
10/09/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/09/2020	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/09/2020	RE2	SCAN/COPY (196 @0.10 PER PG)	19.60
10/09/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/09/2020	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
10/09/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/09/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/09/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/09/2020	RE2	SCAN/COPY (29 @0.10 PER PG)	2.90

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10/09/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/09/2020	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/09/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/09/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/09/2020	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
10/09/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/09/2020	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
10/09/2020	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00
10/10/2020	FF	Filing Fee [E112]USBC, District Court of Delaware, LDJ	24,038.00
10/10/2020	LN	76136.00002 Lexis Charges for 10-10-20	24.61
10/11/2020	LN	76136.00002 Lexis Charges for 10-11-20	26.29
10/11/2020	LN	76136.00002 Lexis Charges for 10-11-20	32.82
10/12/2020	LN	76136.00002 Lexis Charges for 10-12-20	102.91
10/12/2020	LN	76136.00002 Lexis Charges for 10-12-20	0.63
10/12/2020	LN	76136.00002 Lexis Charges for 10-12-20	0.63
10/12/2020	LN	76136.00002 Lexis Charges for 10-12-20	1.26
10/12/2020	LN	76136.00002 Lexis Charges for 10-12-20	0.63
10/12/2020	LN	76136.00002 Lexis Charges for 10-12-20	2.97
10/12/2020	RE	(2 @0.20 PER PG)	0.40
10/12/2020	RE	(842 @0.20 PER PG)	168.40
10/12/2020	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
10/12/2020	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
10/12/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/13/2020	LN	76136.00002 Lexis Charges for 10-13-20	16.41
10/13/2020	LN	76136.00002 Lexis Charges for 10-13-20	0.63
10/13/2020	LN	76136.00002 Lexis Charges for 10-13-20	0.63
10/13/2020	LN	76136.00002 Lexis Charges for 10-13-20	0.63
10/13/2020	LN	76136.00002 Lexis Charges for 10-13-20	0.63
10/13/2020	TR	Transcript [E116] Reliable Comp., Inv. WL095290, L. Thomas	55.20
10/14/2020	LN	76136.00002 Lexis Charges for 10-14-20	97.04
10/14/2020	LN	76136.00002 Lexis Charges for 10-14-20	16.41
10/14/2020	LN	76136.00002 Lexis Charges for 10-14-20	0.63
10/14/2020	LN	76136.00002 Lexis Charges for 10-14-20	2.52

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10/14/2020	LN	76136.00002 Lexis Charges for 10-14-20	0.63
10/14/2020	LN	76136.00002 Lexis Charges for 10-14-20	0.63
10/14/2020	LN	76136.00002 Lexis Charges for 10-14-20	17.79
10/14/2020	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	8.17
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	0.63
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	8.90
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	0.63
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	0.63
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	0.63
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	1.26
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	2.97
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	1.89
10/15/2020	LN	76136.00002 Lexis Charges for 10-15-20	17.80
10/15/2020	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
10/15/2020	RE2	SCAN/COPY (50 @0.10 PER PG)	5.00
10/15/2020	RE2	SCAN/COPY (39 @0.10 PER PG)	3.90
10/15/2020	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
10/15/2020	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
10/15/2020	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	1.17
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	1.26
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	0.63
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	0.63
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	0.63
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	0.63
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	1.26
10/16/2020	LN	76136.00002 Lexis Charges for 10-16-20	8.90
10/16/2020	RE	(20 @0.20 PER PG)	4.00
10/16/2020	RE	(1 @0.20 PER PG)	0.20
10/16/2020	RE2	SCAN/COPY (60 @0.10 PER PG)	6.00
10/16/2020	RE2	SCAN/COPY (85 @0.10 PER PG)	8.50
10/16/2020	RE2	SCAN/COPY (138 @0.10 PER PG)	13.80
10/16/2020	RE2	SCAN/COPY (88 @0.10 PER PG)	8.80

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10/16/2020	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
10/16/2020	RE2	SCAN/COPY (134 @0.10 PER PG)	13.40
10/16/2020	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40
10/16/2020	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40
10/18/2020	LN	76136.00002 Lexis Charges for 10-18-20	0.63
10/18/2020	LN	76136.00002 Lexis Charges for 10-18-20	41.01
10/18/2020	LN	76136.00002 Lexis Charges for 10-18-20	13.17
10/18/2020	LN	76136.00002 Lexis Charges for 10-18-20	29.77
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	82.06
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	8.19
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	41.02
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	57.44
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	16.41
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	0.63
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	0.63
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	0.63
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	0.63
10/19/2020	LN	76136.00002 Lexis Charges for 10-19-20	2.97
10/19/2020	RE	(1 @0.20 PER PG)	0.20
10/19/2020	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
10/20/2020	LN	76136.00002 Lexis Charges for 10-20-20	43.82
10/20/2020	LN	76136.00002 Lexis Charges for 10-20-20	24.61
10/20/2020	LN	76136.00002 Lexis Charges for 10-20-20	8.90
10/20/2020	LN	76136.00002 Lexis Charges for 10-20-20	1.26
10/20/2020	LN	76136.00002 Lexis Charges for 10-20-20	0.63
10/20/2020	LN	76136.00002 Lexis Charges for 10-20-20	0.63
10/20/2020	LN	76136.00002 Lexis Charges for 10-20-20	0.63
10/20/2020	RE	(1 @0.20 PER PG)	0.20
10/20/2020	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/20/2020	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/20/2020	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/20/2020	RE2	SCAN/COPY (86 @0.10 PER PG)	8.60
10/21/2020	LN	76136.00002 Lexis Charges for 10-21-20	21.51

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10/21/2020	LN	76136.00002 Lexis Charges for 10-21-20	0.63
10/21/2020	LN	76136.00002 Lexis Charges for 10-21-20	0.63
10/21/2020	LN	76136.00002 Lexis Charges for 10-21-20	0.63
10/21/2020	LN	76136.00002 Lexis Charges for 10-21-20	0.63
10/21/2020	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/21/2020	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
10/21/2020	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
10/21/2020	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/21/2020	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (85 @0.10 PER PG)	8.50
10/21/2020	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/21/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/21/2020	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/21/2020	RE2	SCAN/COPY (57 @0.10 PER PG)	5.70
10/21/2020	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/21/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/21/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20

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10/21/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/21/2020	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/22/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 10/01/2020 through 10/31/2020, D. Tiffany	33.00
10/22/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 10/01/2020 through 10/31/2020, S. Medley	38.25
10/22/2020	LN	76136.00002 Lexis Charges for 10-22-20	0.63
10/22/2020	LN	76136.00002 Lexis Charges for 10-22-20	0.63
10/22/2020	LN	76136.00002 Lexis Charges for 10-22-20	0.63
10/22/2020	LN	76136.00002 Lexis Charges for 10-22-20	0.63
10/22/2020	LN	76136.00002 Lexis Charges for 10-22-20	2.97
10/22/2020	LN	76136.00002 Lexis Charges for 10-22-20	9.69
10/22/2020	RE	(4 @0.20 PER PG)	0.80
10/22/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/23/2020	LN	76136.00002 Lexis Charges for 10-23-20	2.25
10/23/2020	LN	76136.00002 Lexis Charges for 10-23-20	0.63
10/23/2020	LN	76136.00002 Lexis Charges for 10-23-20	0.63
10/23/2020	LN	76136.00002 Lexis Charges for 10-23-20	0.63
10/23/2020	LN	76136.00002 Lexis Charges for 10-23-20	1.26
10/23/2020	RE	(1 @0.20 PER PG)	0.20
10/23/2020	RE	(1 @0.20 PER PG)	0.20
10/23/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/23/2020	RE2	SCAN/COPY (116 @0.10 PER PG)	11.60
10/23/2020	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
10/23/2020	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
10/23/2020	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
10/23/2020	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/23/2020	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
10/23/2020	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
10/23/2020	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
10/23/2020	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/23/2020	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
10/23/2020	RE2	SCAN/COPY (37 @0.10 PER PG)	3.70
10/23/2020	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/23/2020	RE2	SCAN/COPY (84 @0.10 PER PG)	8.40

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10/23/2020	RE2	SCAN/COPY (38 @0.10 PER PG)	3.80
10/23/2020	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/23/2020	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/23/2020	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
10/25/2020	LN	76136.00002 Lexis Charges for 10-25-20	16.41
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	71.24
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	43.82
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	7.86
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	1.13
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	16.41
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	77.92
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	0.63
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	0.63
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	1.26
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	2.97
10/26/2020	LN	76136.00002 Lexis Charges for 10-26-20	1.26
10/26/2020	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
10/26/2020	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
10/26/2020	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
10/26/2020	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/26/2020	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/26/2020	RE2	SCAN/COPY (24 @0.10 PER PG)	2.40
10/26/2020	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/26/2020	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	2.92
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	7.91
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	66.20
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	15.74
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	16.41
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	0.63
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	17.80
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	0.63
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	0.63

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10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	0.63
10/27/2020	LN	76136.00002 Lexis Charges for 10-27-20	0.63
10/27/2020	RE	(40 @0.20 PER PG)	8.00
10/27/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/27/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/27/2020	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/27/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/27/2020	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
10/27/2020	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
10/27/2020	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/27/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/27/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/27/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/27/2020	RE2	SCAN/COPY (65 @0.10 PER PG)	6.50
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	0.58
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	92.10
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	7.32
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	8.19
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	0.63
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	1.26
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	0.63
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	0.63
10/28/2020	LN	76136.00002 Lexis Charges for 10-28-20	1.26
10/28/2020	RE	(17 @0.20 PER PG)	3.40
10/28/2020	RE	(25 @0.20 PER PG)	5.00
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	43.82
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	0.56
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	32.82
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	1.13
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	17.80
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	0.63
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	0.63
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	0.63
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	0.63

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10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	2.97
10/29/2020	LN	76136.00002 Lexis Charges for 10-29-20	34.89
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	0.58
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	0.63
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	8.90
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	0.63
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	0.63
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	0.63
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	0.63
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	9.70
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	0.63
10/30/2020	LN	76136.00002 Lexis Charges for 10-30-20	8.90
10/30/2020	RE	(1 @0.20 PER PG)	0.20
10/30/2020	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
10/30/2020	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/30/2020	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/30/2020	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/30/2020	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/31/2020	LN	76136.00002 Lexis Charges for 10-31-20	123.09
10/31/2020	LN	76136.00002 Lexis Charges for 10-31-20	16.41

Total Expenses for this Matter **\$90,627.37**

Pachulski Stang Ziehl & Jones LLP
Ruby Tuesday Inc.
76136 -00002

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Invoice 126533
October 31, 2020

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 10/31/2020

Total Fees	\$639,176.00
Total Expenses	90,627.37
Total Due on Current Invoice	\$729,803.37

Outstanding Balance from prior invoices as of 10/31/2020 (May not include recent payments)

A/R Bill Number	Invoice Date	Fees Billed	Expenses Billed	Balance Due
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Total Amount Due on Current and Prior Invoices:	\$729,803.37
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